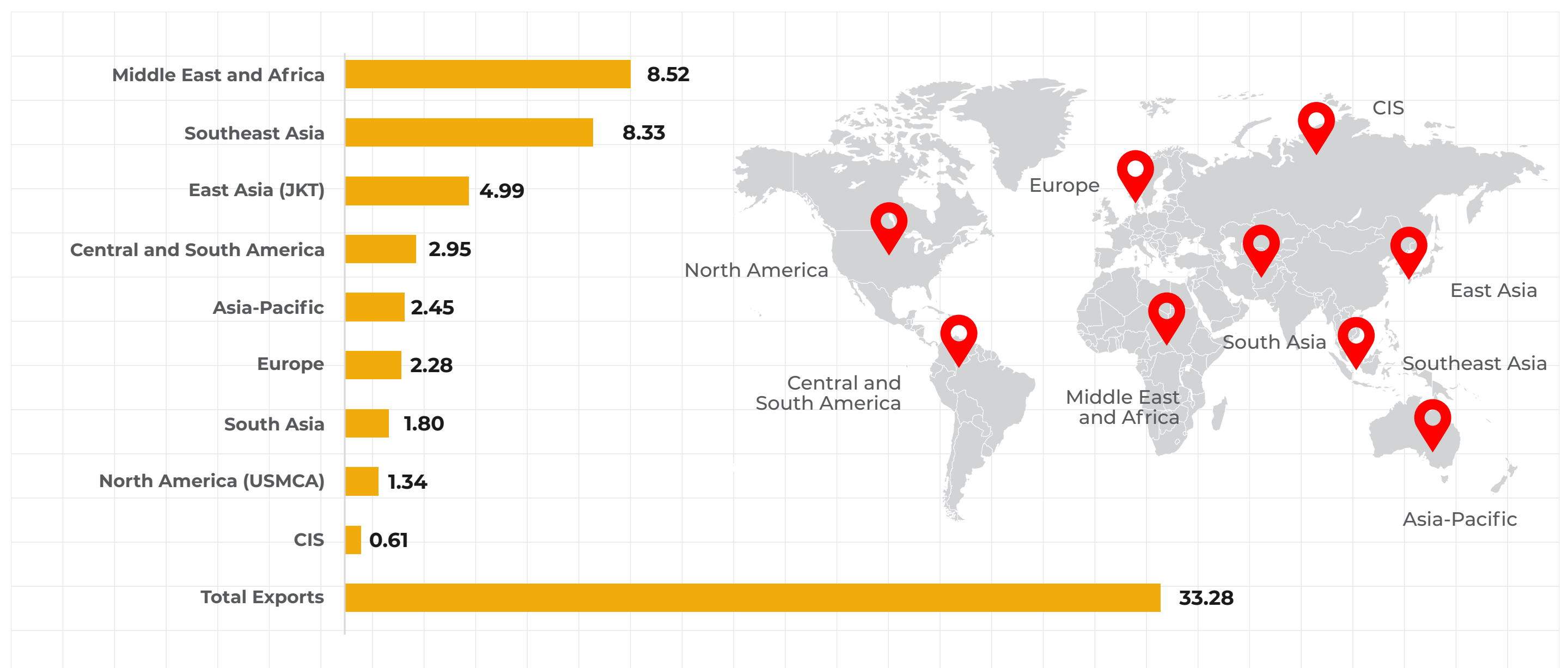


China's Region-wise Steel Exports Jan-Jun'22

China's steel exports dropped 11% in January-June, 2022 (first half or H1) to 33.28 million tonnes (mnt), as per data maintained with SteelMint. Volumes in the same period in 2021 were at 37.38 mnt.



USMCA: United States–Mexico–Canada Agreement, CIS: Commonwealth of Independent States, All above figures are rounded off. | Quantity in million tonnes (mn t) | Source: China Customs, SteelMint

Region-wise List of Exporting Countries

Country	Jun-22	May-22	% change in m-o-m	Total Exports (Jan-June'22)	Total Exports (in 2021)
Middle East and Africa					
Turkey	0.50	0.44	↑ 14%	1.57	1.78
United Arab Emirates	0.22	0.21	↑ 4%	0.86	1.71
Saudi Arabia	0.17	0.26	↓ 34%	0.92	1.31
Israel	0.15	0.06	↑ 145%	0.35	0.62
Kenya	0.11	0.02	↑ 567%	0.31	0.61
Others	1.02	1.07	↓ 4%	4.51	8.47
Total	2.18	2.05	↑ 6%	8.52	14.50
Southeast Asia					
Vietnam	0.58	1.05	↓ 44%	3.22	5.61
Thailand	0.51	0.51	↑ 1%	2.03	3.77
Indonesia	0.22	0.32	↓ 31%	1.27	2.79
Malaysia	0.19	0.20	↓ 4%	0.73	1.35
Singapore	0.08	0.09	↓ 16%	0.41	1.03
Others	0.10	0.09	↑ 9%	0.67	1.07
Total	1.69	2.27	↓ 25%	8.33	15.62
East Asia					
South Korea	0.72	0.77	↓ 6%	3.32	7.06
Taiwan	0.12	0.16	↓ 24%	0.61	1.45
Japan	0.11	0.06	↑ 79%	0.45	0.90
Hong Kong	0.10	0.08	↑ 26%	0.38	1.18
Mongolia	0.02	0.08	↓ 70%	0.19	0.28
Macao, China	0.01	0.01	↑ 11%	0.04	0.08
Total	1.08	1.15	↓ 6%	4.99	10.95
Central and South America					
Peru	0.15	0.13	↑ 17%	0.72	1.51
Brazil	0.14	0.11	↑ 32%	0.52	2.56
Colombia	0.12	0.06	↑ 96%	0.31	1.08
Chile	0.06	0.11	↓ 46%	0.41	1.58
Guatemala	0.04	0.00	↑ 1083%	0.16	0.20
Others	0.20	0.19	↑ 4%	0.83	2.86
Total	0.71	0.60	↑ 19%	2.95	9.79
Asia-Pacific					
Philippines	0.49	0.38	↑ 29%	2.01	3.57
Australia	0.05	0.05	↓ 12%	0.29	0.66
New Zealand	0.01	0.01	↑ 5%	0.07	0.14
Papua New Guinea	0.01	0.01	↑ 30%	0.04	0.08
Fiji	0.00	0.00	↑ 78%	0.01	0.02
Others	0.01	0.01	↓ 39%	0.05	0.08
Total	0.57	0.47	↑ 22%	2.45	4.55
Europe					
Belgium	0.13	0.15	↓ 10%	0.56	0.67
Italy	0.11	0.16	↓ 30%	0.78	1.07
Greece	0.05	0.02	↑ 130%	0.09	0.10
Spain	0.03	0.03	↑ 11%	0.18	0.31
Portugal	0.02	0.01	↑ 206%	0.04	0.10
Others	0.15	0.14	↑ 2%	0.63	0.97
Total	0.50	0.51	↓ 3%	2.28	3.23
South Asia					
India	0.16	0.12	↑ 36%	0.61	1.19
Pakistan	0.14	0.16	↓ 10%	0.61	1.43
Bangladesh	0.11	0.07	↑ 69%	0.49	0.80
Sri Lanka	0.00	0.02	↓ 71%	0.08	0.32
Nepal	0.00	0.00	↓ 15%	0.01	0.03
Total	0.42	0.36	↑ 17%	1.80	3.77
North America (USMCA)					
Mexico	0.11	0.08	↑ 33%	0.47	0.83
Canada	0.10	0.06	↑ 85%	0.37	0.58
United States	0.07	0.10	↓ 35%	0.50	0.84
Total	0.28	0.24	↑ 16%	1.34	2.25
CIS					
Russia	0.04	0.04	↑ 4%	0.25	0.86
Kazakhstan	0.02	0.01	↑ 24%	0.09	0.20
Uzbekistan	0.02	0.01	↑ 69%	0.11	0.28
Georgia	0.01	0.00	↑ 75%	0.02	0.07
Azerbaijan	0.01	0.00	↑ 247%	0.02	0.06
Others	0.01	0.01	↑ 36%	0.12	0.48
Total	0.10	0.08	↑ 28%	0.61	1.95
Grand Total	7.52	7.73	↓ 3%	33.28	66.61

All above figures are rounded off. | Quantity in million tonnes (mn t) | Source: China Customs, SteelMint



INDIA STEEL CONFERENCE 2022

International Convention Hall, Bombay Stock Exchange (BSE), India
25 August 2022 | 9:30 AM to 4:30 PM

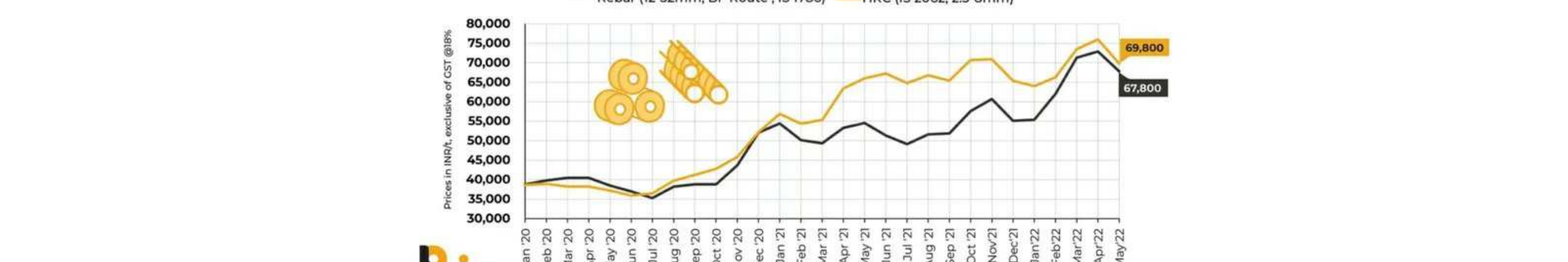
Organized by **SUFII** Steel Users Federation of India **SteelMint**

India Steel Conference 2022

The last couple of years were extremely eventful for the steel industry and its end-users, mainly due to Covid. Lockdowns led to stalling of production globally but subsequently created huge export opportunities for Indian mills to the European Union. China's export tax also offered scope for tapping markets vacated by it.

Before the pandemic impact could wear off, the Russia-Ukraine war erupted, changing global trade flows. The sanctions on Russia led to steel and related raw material supply disruptions to the EU, fuelling a steel price rally. India was no exception. However, the high prices singled the user segment, leading to a fall in domestic demand but panic buying from EU end-users provided a safety valve to Indian mills.

The sudden steel and iron ore export duty imposition in May set back the market. Prices started declining but still end-users are not buying, unsure when these will bottom out. Considering the geo-political risks, prices are expected to remain volatile for some time while demand is dull. But how will Indian end-users hedge their risks in a volatile market Other than the traditional markets of construction and auto etc, what are the emerging sectors that will expand steel demand in India?



Tentative Schedule

09:30-09:45 | Opening Remarks | Welcome Note

Nikunj Turakhia, Sufi

10:00-11:15 | India's Growth Story

Key Points of Discussion

- ✓ Overview of Indian steel market (Production, Capacity, Export, Prices)
- ✓ Key initiatives by Govt to drive the infra & construction sector
- ✓ How is India emerging as a global steel producing hub - Can India become the next China?
- ✓ Indian automotive industry - Conquering supply chain disruption & future of EVs.

Vipul Mathur,

MD & CEO, Welspun Corp LTD, India

V. R. Sharma,

Managing Director, JSPL

Samir Yajnik,

Executive Director, Electra EV

Nitish Shukul,

AGM - PIC | Steel, SteelMint

11:15-11:30 | Tea

11:30-12:45 | Changing Dynamics of Indian Steel Industry (Panel Discussion)

Key Points of Discussion

- ✓ India's emergence in the global market :
- ✓ How are Indian steelmakers placed versus global counterparts across the industry value chain?
- ✓ How will India's steel demand pan out till 2025?
- ✓ Government impetus to domestic steel demand and outlook on supply.
- ✓ Outlook on capex expenditure.
- ✓ Impact of RBI move to permit International trade in Indian Rupees.

Vineet Saraf

Chief of Marketing and Sales (IPPE) (Industrial Products & Projects and Exports) Flat Products - Tata Steel Ltd.

Jayanta Roy

Senior Vice President, Group Head, Corporate Sector Ratings, ICRA

TBA

AM/NS India

TBA

JSW Steel, India

12:45-13:45 | Lunch - Break

*TBA- To be announced

13:50-15:00 | Demand drivers of Steel in India (Panel Discussion)

Key Points of Discussion

- ✓ Outlook on demand from infra and construction in short to medium term
- ✓ Growing opportunities for Steel pipes and tubes in construction and infrastructure
- ✓ Key initiatives by Govt to drive the green energy sector
- ✓ National Infrastructure Pipeline and it's impact on steel demand

B.B.Mishra

VP & Head SCM, L&T Construction

Brajesh Sohrot

Ex President & Head, SCM - Welspun Enterprises Ltd
Ex President & Group Head, Procurement & SCM- Kalpataru Group Of Companies

Dr. Hemanshu Bhatt

Co Founder and CTO, InSolare

Anubhav Gupta

Chief Strategy Officer, APL Apollo Tubes

15:00-15:45 | Price Outlook (Panel discussion)

Key Points of Discussion

- ✓ Factors driving steel prices in India and globally - Cost push or higher demand?
- ✓ Impact of change in export duty structure on steel market
- ✓ Commodity super cycle - has it ended?
- ✓ Impact of Russia- Ukraine conflict on global steel market.
- ✓ Global demand-supply dynamics and key trends in China Steel Industry in H2 CY 22

Pinakin Parekh (Invited)

JP Morgan, India

Mathew Lee

Director - Marketing, Posco International India Pvt. Ltd, India

Koustav Majumdar

Associate Director, Commodities (CRISIL) India

15:45 - 16:30 | How to Hedge the Price Risk

Key Points of Discussion

- ✓ How does futures market work?
- ✓ How to hedge your risks ?
- ✓ Contracts available to hedge your risks etc.

Deepa Aggarwal Gracias

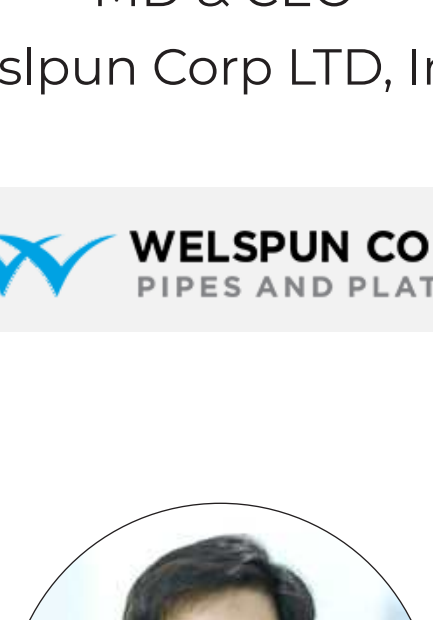
Country Head, SGX India Liaison office

Pinakin Dave

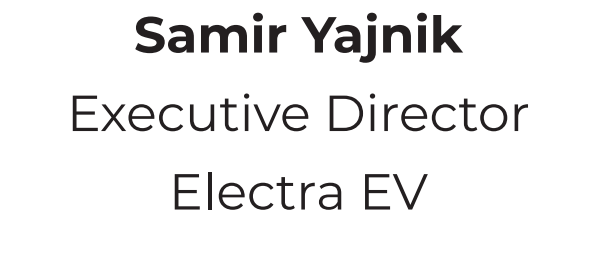
Additional General Manager, Products & Business Development, BSE Limited

16:30 - 17:30 | Supply Chain Meet | Buyer - Seller Networking

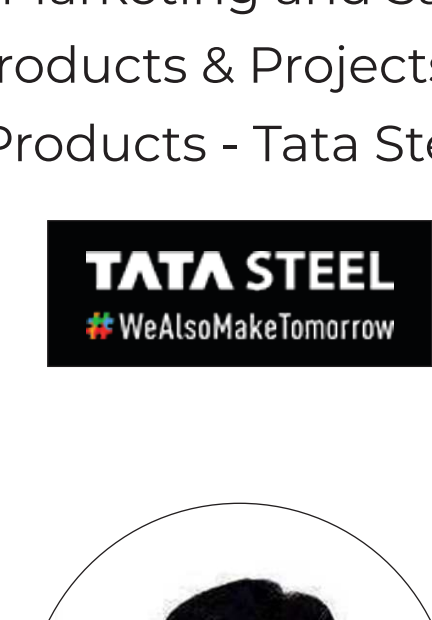
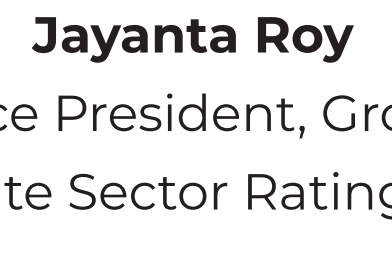
Confirmed Speakers



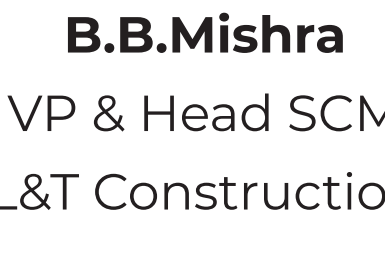
Vipul Mathur
MD & CEO
Welspun Corp LTD, India



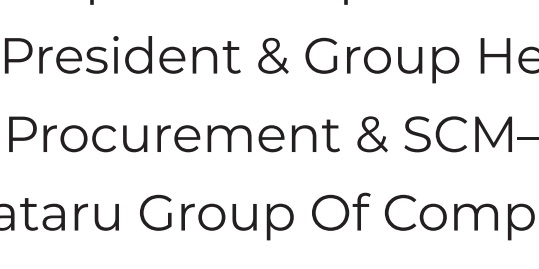
V. R. Sharma
Managing Director
JSPL



Vineet Saraf
Chief of Marketing and Sales (IPPE) (Industrial Products & Projects and Exports) Flat Products - Tata Steel Ltd.



Samir Yajnik
Executive Director
Electra EV



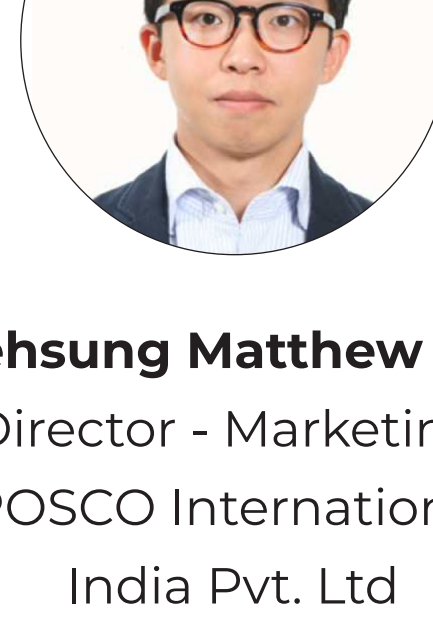
Jayanta Roy
Senior Vice President, Group Head
Corporate Sector Ratings, ICRA



B.B.Mishra
VP & Head SCM
L&T Construction



Brajesh Sohrot
Ex President & Head, SCM - Welspun Enterprises Ltd
Ex President & Group Head, Procurement & SCM- Kalpataru Group Of Companies



Dr. Hemanshu Bhatt
Co Founder and CTO
InSolare



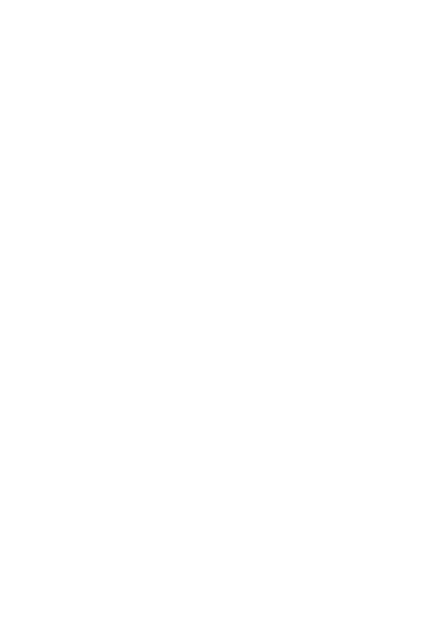
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Chief Strategy Officer
APL Apollo Tubes



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Country Head
SGX India Liaison office



Gehsung Mathew Lee
Director - Marketing,
POSCO International
India Pvt. Ltd



Pinakin Dave
Additional General Manager
Products & Business Development
BSE Limited



Koustav Mazumdar
Associate Director
Commodities (CRISIL)



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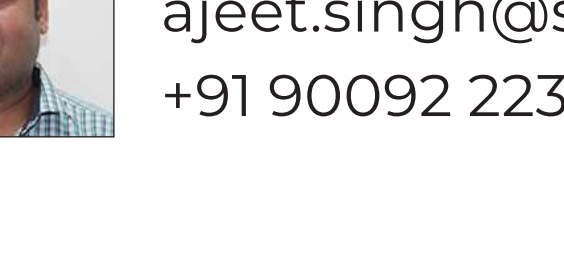
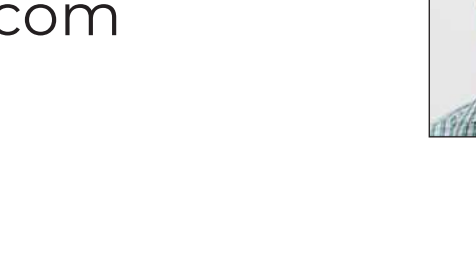
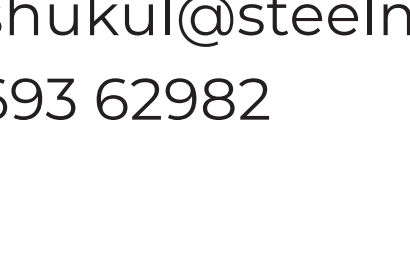
Early Bird

Expires on 29th July 2022

Register on Whatsapp

Register on Web

Participating Companies



and many more...

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