



ENGAGE 4.0

The Virtual Connect : Webinar Series

What is **ENGAGE**?

ENGAGE 4.0 is a 4 day webinar event to be held from 12th June 2023 – 15th June 2023

Objective

The past two fiscals have seen a dramatic turnaround in the fortunes of the Indian steel sector despite the Covid-19 pandemic as prices kept soaring and reached all-time highs. Demand, too, bounced back strongly after the initial shocks of the pandemic in fiscal 2021. Not surprisingly, steel makers finished fiscal 2022 with healthy profits and significantly deleveraged their balance sheets. Driven by bumper earnings and strengthened financials, companies stepped up capital expenditure. Then came the bend in the steel road in fiscal 2023. The imposition of a raft of duties, red-hot prices of coal, and moderation in global demand — stemming from macro headwinds — pose a challenge for steel makers.

What to expect from **ENGAGE 4.0?**

16+

Sessions

700+

**Minutes of Knowledge
Sharing**

20+

Speakers

07

Industry Verticals

WEBINAR TOPICS

STEEL

- Factors driving European steel industry in Cy23
- Changing trade dynamics in global steel market
- MENA steel industry - opportunities & challenges

IRON ORE

- Rising market share of iron ore concentrates in India
- Chinese steel production cuts - Outlook on prices & exports

FERRO ALLOYS

- Seaborne manganese ore trade flows - opportunities & challenges
- Price changes in the energy sector as a serious threat for ferroalloys producers
- India's Increasing share in Global Ferro Chrome Market

Ferrous Scrap & Metallics :

- India Scrap generation
- UAE scrap export restriction and changes in global scrap trade
- Upcoming recycling practices in India
- Pakistan Steel Industry

STAINLESS STEEL

- How Indian stainless steel demand will unfold in H2 - 2023?
 - H1-2023 Review
 - Chinese import influx in India
 - Europe scrap buying
 - Import duty on finished product
 - Subdued Indian demand

COAL

- Low Carbon Transition of the Global Steel Industry
- Is Indonesia going to be the world's largest met coke exporter by 2025?

NON- FERROUS : ALUMINIUM & COPPER

- Value chain in aluminium alloy production - A producer's outlook
 - India Al alloy export scenario
 - ADC12 demand in India and oversease
 - Automobile performance in China & Japan
 - New potential demand sectors
- India Copper demand and supply Challenges
 - LME Copper price volatility
 - Domestic copper demand
 - New sectors for consumption



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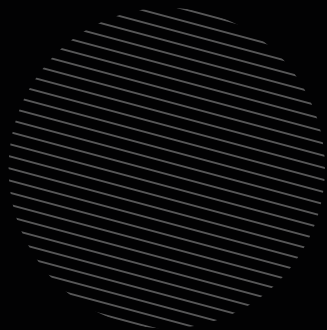
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12-15th June'2023

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