



About the conference

With major merchant Iron Ore mining leases coming up for auction, Indian Iron Ore Industry is expected to undergo a transitional phase in 2020. Mining companies like NMDC and OMC aims to strengthen Iron Ore output in the coming years. Considering steel capacity ramp-ups, it would be interesting to see whether it meets India's increasing demand or not. The fourth edition of Indian Iron Ore, Pellet & DRI Summit intends to discuss the recent development of Mines Auction 2020 and understand its impact on domestic Iron Ore demand-supply therein, purview of imports and influence on DRI & Pellet industry.

Objectives

- ◆ To understand the undergoing developments in the Indian Mining Auctions 2020
- Updates on recently allotted mine blocks
- ◆ To discuss whether Iron Ore import volumes to India will rebound to 10 MnT in Fy21
- To highlight global Iron Ore and pellet market trends
- ◆ To discuss upcoming changes in demand-supply post-Samarco resumption

Agenda

Chinese Steel Scenario:

- Global Iron Ore prices to fall due to weaker Chinese steel demand
 Outlook 2020
- Does North China still prefer high grade ore? / Is high grade ore still fetching a lucrative premium over low grade?
- Will increasing domestic scrap supply dampen the demand for Iron Ore?

Mining Auctions 2020:

- Recent developments in Mines Auction 2020
- ◆ Challenges / Roadblocks in Mines Auctions
- ♦ Will Indian Iron Ore imports rebound to 10 MnT in FY21?

Technical Session

Cost comparison of DRI making using different feeds

Indian Iron Ore supply-demand

- Will Government's move to allow selling 25% of SAIL's Iron Ore output in merchant market help curb disruption?
- ♦ Ramp up plans of existing Iron Ore miners to boost country's output
 - >>> OMC targets 20 MnT Iron Ore output by FY21.
 - >>> NMDC plans to increase Iron Ore capacity to 67 MnT per annum by FY22.
- ◆ When will Goa resume Iron Ore mining & exports?
- ♦ What are the prospects of allowing Iron Ore exports from Karnataka?

Global Pellet Market

- Samarco likely to restart pellet production in H2 2020 Impact on demand - supply
- Indian pellet exporters exploring non Chinese markets or Indian pellet exports to non Chinese markets cross over 2 MnT in FY19, will it increase further?
- Will Indian mining auctions limit Indian pellet exports?

Previous Conference "3rd Indian Iron Ore & Pellet Summit 2019" – Participants, Companies, Speakers



Rasika Chaube
Add. Secretary Min. of Steel, GOI

Keynote Speakers



N.K. Singh
Joint Sec. Min. of Mines



Wu Jingjing
Deputy Director,
Marketing, China Iron &
Steel Association (CISA),
China



Andrew Glass Head of Financial Trading, Anglo American Marketing Ltd., Singapore



Manish Kharbanda ED, JSPL & President, PMAI, India

and many more...

Plant Visit - Plant:1



Godawari Power & Ispat Limited - HIRA Group

Godawari Power & Ispat Ltd is a flagship Company of Raipur-based Hira Group of Industries. It is a fully integrated steel manufacturing company, having rights for Iron Ore Mining for captive consumption with a dominant presence in the Steel Industry of Central India.





The Major Facilities at The Plant Include

















Plant:2



Jindal Steel & Power Limited (JSPL)

JSPL's 6 MTPA integrated steel plant at Angul is emerging as the most efficient steel manufacturing facilities in India, spread over 3500 acres and has the vision to enhance its steelmaking capacity from 6 to 20 MTPA in the next 12 years.





The Major Facilities at The Plant Include

















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Past Attendees

Anglo American | Ankit Metals & Power | Ardent Steel | Arya Iron & Steel | Atlas Iron | BHP Billiton | Bhushan Steel | Bihar Foundry & Castings

BMM Ispat | BRPL | Caravel Resources | China Iron & Steel Association | Duferco | Electrotherm | Emirates Steel | Electrosteel Castings

Essar Steel | Essel Mining & Industries | Fortescue Metals Group | Fometo | Glencore | Gallant Metal | Gerdau Steel | Godawari Power & Ispat

Golgohar Mining Iran | JSW Steel | JSPL | Kejriwal Mining | KIOCL | Kamachi Sponge & Power | Kobe Steel | Mahalakshmi Profiles | Minera Steel

Mitsubishi Corporation | Mitsui | MSPL | Mysteel | NMDC | OMC | PMAI | Pushpit Steels | Rio Tinto | Radha Smelters | Raghav Productivity | RINL

Rungta Mines | SAIL | Samaraco Asia | Sarda Energy & Minerals | Serajuddin Mines | Shabro Metallic | Shyam Metallics | SMC Power | Sojitz

Star Global | Swiss Singapore | Tata International | Tata Metaliks | Tata Steel | TUF Metallurgical | Thakur Prasad Sao & Sons | United Sulb

Usha Martin | Vale | Vesuvius India | Wesman | Wood Mackenzie

....and many more







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