Organizer



Event host & country coordinator, Bangladesh



Supporting Associations





### BANGLADESH INTERNATIONAL TRADE SUMMIT

### STEEL · SCRAP · CEMENT · POWER

14th – 15th May 2024 Hotel Pan Pacific Sonargaon Dhaka, Bangladesh



Knowledge Partner



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### Bangladesh economy

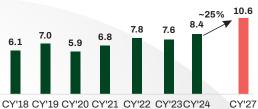
Bangladesh's economy is interlaced with potential, dynamism and resilience. It was one of the fastest growing countries in the world, with an average growth rate of 7%. The country is now taking a futuristic approach through embracing sustainable solutions for industries and power generation.

Steered by progression in infrastructure, construction & shipbuilding, the steel demand is expected to touch 15 mntpa by 2027. The cement industry, with its stable growth, is actively exploring opportunities to meet its clinker demand of 25 mtpa. While challenges for procurement of raw materials in the steel and cement industry necessitates imports, it also presents Bangladesh a bigger opportunity for regional collaboration. The 26k MW power sector is mostly dependent on Non renewables sources, though it is swiftly transitioning into clean and green energy.

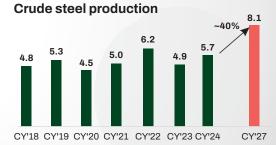
### **Bangladesh steel industry**

**▼**<sup>13</sup> ~25% 10.3 7 6.25 5.5 CY'18 CY'19 CY'20 CY'21 CY'22 CY'23CY'24 CY'27

#### **Bangladesh : Steel Consumption**



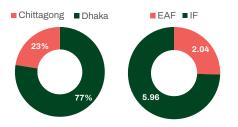
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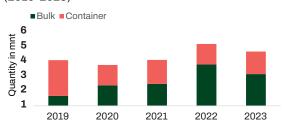
### **Bangladesh : Crude steel capacity**

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#### **Bangladesh: Melting furnace wise** capacity and region wise mills

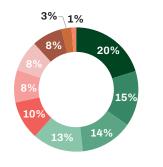


#### Bangladesh ferrous scrap imports (2019-2023)



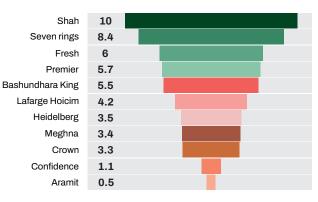
## Bangladesh cement & power industry

# Market share of major cement producers

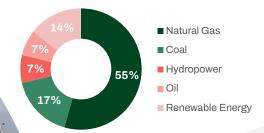


Source: EBLSL Research/ Industry Reports

### Production capacity of top producers (in Mnt)



### Bangladesh : Installed capacity of power



Source: BigMint



### About the conference

**BigMint (formerly SteelMint)** proposes to organise the 4th edition of our event- Bangladesh International Trade Summit - Sustainable Future.

Bangladesh, a strategically significant country for Asia-Pacific is emerging as a hotspot of growth through sustainable practices. The economic expansion is expected to encourage participation of more global companies and attract forex for the country.

The two-day conference shall bring together key stakeholders from steel, cement and power industries including industry leaders, policymakers, traders and investors. It shall provide a network for collaborative opportunities and a platform for discussion of trends and challenges in the market.







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# Why Bangladesh?

Bangladesh has had a robust economic growth averaging nearly 7% in the last decade

With a population of 172 million, Bangladesh presents a significant opportunity, offering a vast consumer market and a substantial pool of manpower.

Bangladesh, which is of high geographic and strategic importance, is witnessing greater investments and collaborations from countries like China, Japan, India, Korea among others.

The Ready-Made Garment Industry (RMG) is increasingly embracing solar energy as a sustainable power solution to align with compliance norms from Europe.

Bangladesh's steel consumption is estimated to reach 10.6 million tons by 2027

It is the second largest destination for ship dismantling in the world and is coming up with four Green ship recycling yards.

It is eyeing diversification into other key industries apart from its major textile industry.

The per capita steel consumption of 45kgs is predicted to shoot up amidst greater infrastructural growth

It also imports raw materials for cement, majorly clinker and other materials such as limestone, gypsum, fly ash etc.

## Topics of discussion

Bangladesh's Macro Economic Outlook - Current capacity, policy & 2030 targets

International availability of Steel Raw Material Metallics and source diversification

Flat Steel Market Dynamics & import scenario

- Harnessing the Potential of Green Ship Recycling
- Steel and Cement Demand in Bangladesh's infrastructure growth
- **Cement Raw Material Procurement** & source diversification
- Renewable Energy as sustainable & secure power source
- Accessing the usage of Nonrenewable Energy Sources Coal, gas, oil
- Technology and capex involved in Renewable Energy Transition
- **Regional Power Cooperation** Bangladesh, India, Nepal





## Tentative schedule

### 14-05-2024 | Tuesday

09:30 - 10:15	Inaugural ceremony & conference commencement	
10:30 - 11:30	Bangladesh: Macroeconomic outlook - current policy climate ଓ targets	
	Economic recovery path for new government amid forex crisis	
	<ul> <li>Government push for infrastructural growth (Steel, cement and power)</li> </ul>	
	Electricity crisis and its impact on industrial sector	
	Steps the central bank is taking to ease liquidity crisis	
11:30 - 12:00	Networking tea break sponsored by	
12:00 - 13:30	Main currents in ferrous scrap and metallics trade,	
	availability concerns & options for import diversification	
	EU waste shipment regulations, Japanese exports to face	
	constraints. High-grade supplies to be affected sooner than expected?	
	<ul> <li>Diversification of import sources, grade concerns, impact on logistics and prices</li> </ul>	
13:30- 14:30	Networking lunch	

14:30-15:30	Bangladesh's power sector at a crossroads
	<ul> <li>Capacity over 25,000 MW, consumption lower than 18,000 MW/year</li> </ul>
	<ul> <li>Heavy reliance on imports for electricity, LNG, coal, even NG (due to domestic depletion)</li> </ul>
	Coal imports – a short-term or long-term solution?
	LPG imports – near-term outlook
	Where's the regulatory push for renewables?
15:30 - 16:00	Networking tea break sponsored by
16:00 - 17:00	Global flat steel market dynamics & perspectives on imports
	<ul> <li>Easing rates and monetary policies to spur manufacturing, construction activities in 2024</li> </ul>
	How is the global energy transition driving demand for flat steel products?
	Global HRC trade dynamics & outlook on Chinese exports
	Bangladesh's flat steel imports – key trends
	<ul> <li>Renewable energy development in Bangladesh &amp; flat steel growth potential</li> </ul>
	Auto policy, domestic auto industry and potential growth in electric mobility
17:00 - 18:00	Demand for steel, cement in driving Bangladesh's
	infrastructure growth
	Current capacity and investment needs
	Policies needed to lure domestic, foreign investments
	Major Infrastructure projects in the pipeline
	Which sectors will propel steel and cement demand in the mid term?
18:30 - 19:30	Success story
19:30 - 22:00	Cocktail & networking dinner
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### 15-05-2024 | Wednesday

09:30 - 10:30	Fast-tracking Bangladesh's renewable energy growth: Prospects & problems	
	How can govt. target of 2624 MW of renewable energy be achieved in the near term?	
	Prospects of solar and bioenergy	
	Investments in hydroelectric power at home and abroad – way forward	
	Land acquisition hurdle to renewables development	
	■ Technology & CAPEX requirements	
	How to set the renewable tariff structure to compete with fossil-based power?	
10:30 - 11:30	Accessing conventional energy sources & prospects for	
	regional cooperation	
	Dwindling domestic gas reserves – the way forward	
	Domestic coal mine developments & foreign investments	
	Electricity and coal imports – emerging patterns of regional cooperation	
	Strategies to replace costly fuel imports, enhancing domestic self-sufficiency	
11:30 - 12:00	Networking tea break sponsored by	
12:00 - 13:30	Harnessing the potential of green ship recycling	
	Timeline for ship recyclers to ratify HongKong Convention	
	4 HKC-compliant yards in country – how many are in the pipeline?	
	Cost hurdle in achieving HKC compliance – how will the domestic industry respond?	
	Will the government boost the sector by paying for medical insurance of workers, easing taxes?	
	Scrap generation potential from ship recycling – how are the domestic yards gearing up?	

13:30-14:30	Networking lunch	
14:30 - 15:30	Raw material procurement challenges & source diversification in cement sector	
	Geopolitical impact on supply chains.	
	Analysing cost implications and optimising supply chains	
	Policies to boost sustainable procurement practices.	
15:30 - 16:00	Networking tea break sponsored by	
16:00 - 17:30	Next-Generation leadership: Shaping the future of cement, steel, and power industries	
17:30 - 17:45	Conference closure & vote of thanks	

## Chief Guest



#### Mr. Nurul Majid Mahmud Humayun MP

Honourable Minister for Industries Government of the People's Republic of Bangladesh



### **Esteemed Speakers**



Mr. Alhaj Sufi Mohamed Mizanur Rahman Founder Chairman PHP Family, Bangladesh





Dr. Sumon Chowdhury Chairman, RRM Group & Secretary General, Bangladesh Steel Manufacturers Association Bangladesh



Mr. Aameir Alihussain Managing Director BSRM Group Bangladesh





Mr. Humayun Rashid Managing Director & CEO Energypac Power Generation Ltd. Bangladesh





H.E. Espen Rikter Svendsen Ambassador of Norway, Bangladesh



Norway in Bangladesh Royal Norwegian Embassy in Dhaka



Mr. Mohammed Zahirul Islam Managing Director, PHP Ship Breaking and Recycling Industries Ltd. Bangladesh



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**Mr. Zain Nathani** Managing Director Nathani Group of Companies, India





Mr. Mohammad Firoze Steel Industry Analyst & Consultant Bangladesh



Mr. Gaurav Mehta Director Best Oasis, UAE





**Mr. Furkaan Hossain** Deputy Managing Director, Anwar Group Bangladesh





Mr. Salehin Musfique Sadaf Director, Strategy & Transformation GPH Group Ltd, Bangladesh





Mr. Shayaan Seraz Director, Elite Steel Bangladesh





Mr. Vipan Garg Managing Director National Steel Ltd, New Zealand





Mr. Imtiaz Uddin Chowdhury Head Sales & Marketing BSRM Group, Bangladesh





Mr. Sanjoy Kumar Ghosh Head - Supply Chain Management BSRM Group, Bangladesh





Mr. Yunus Hossain CEO, Total Trade Bangladesh



Mr. Abhijeet Mahanta Sales & Marketing Director, South Asia Atlas Commodities Ltd., India





Mr. Mollah Amzad Hossain Editor, Energy & Power (Fortnightly Magazine), Bangladesh





Mr. Shafiqul Alam Lead Energy Analyst IEEFA, Bangladesh





Mr. Abhijit Sur Roy Chowdhury India Team Leader & Regional Chief Representative, C&D Steel International, India





Mr. Dharmesh Jani Founder & CEO Intellects Innovative Solutions Pvt Ltd, UK





Mr. Rajib Maitra Partner Deloitte, India





**Mr. Ranjit Kumar** Head-Sponge Iron Trading Tata International, India





**Dr. M Tamim** Dean, Bangladesh University of Engineering and Technology (BUET) Bangladesh





**Dr. Ijaz Hossain** Former Dean, Bangladesh University of Engineering and Technology (BUET) Bangladesh





Dr Mushfiqur Rahman Climate and Energy Expert Bangladesh



Engr. Mizanur Rahman Former Member, BERC Bangladesh





**Ms. Bhawna Tyagi** Programme Lead Council on Energy, Environment & Water India





Mr. Denzil Swamy Manager EKI Energy Services Ltd India





Dr Md Salim Uddin FCA FCMA, Professor-CU; Chairman-BHBFC & Union Bank Ltd, Bangladesh





Mr. Alexander Hogeveen Rutter

Manager, Research and Diligence Third Derivative India



## Sponsorship benefits

DELIVERABLES & BENEFITS	Principal	Platinum	Gold	Silver	Associate
Video Display during the Program	Yes (Max 3-5 min)	Yes (Max 3-5 min)	-	-	
Reserved Gala Dinner Table	Exclusive	Exclusive	Reserved	Reserved	Reserved
Meeting Area	Reserved	-	-	-	-
Exhibition Stall	2 Premium Stalls (Reserved)	1 Stall	-	-	-
Advertisement in The Event Book	Premium	Premium	One Full Page	One Full Page	One Full Page
Complimentary Delegate Passes	8	6	4	3	2
Acknowledgment during the time of Conference	Yes	Yes	Yes	-	-
Company Profile & Logo in the Website as per Hierarchy	Top Tier	2nd Top	3rd	4th	5th
Company Logo on the Back-drop	Yes	Yes	Yes	Yes	Yes
Promotion through Emails & Social Media	Yes	Yes	Yes	Yes	Yes
Recognition on Promotional Materials as per Hierarchy	Yes	Yes	Yes	Yes	Yes
Insertions in the Delegate Kit (Gift/Brochure)	Yes	No	No	No	No

### **Other Sponsorship Opportunities Available:**

#### **DINNER SPONSOR**

- ✓ Three Complimentary Passes
- Logo on the Website
- ✓ Logo on the Signage in Dinner Area
- ✓ Social Media Promotions

#### DELEGATE KIT SPONSORSHIP

- ✓ Two Complimentary Passes
- Company logo to be printed on the delegate bag
- Logo on the Website
- ✓ Social Media Promotions

#### NETWORKING LUNCH SPONSOR

- Two Complimentary Passes
- ✓ Logo on the Website
- ✓ Logo on the Signage in Lunch Area
- ✓ Social Media Promotions

#### ADVERTISEMENT IN THE EVENT BOOK

✓ Full Page Advert in Event Book

#### NETWORKING TEA SPONSOR

- ✓ Two Complimentary Passes
- Logo on the Website
- ✓ Logo on the Signage in Networking Area
- ✓ Social Media Promotions

Note: In case of payment in BDT/INR, the above charges would be excluding RCM & taxes

## **Esteemed Sponsors**

**Principal Sponsor** 



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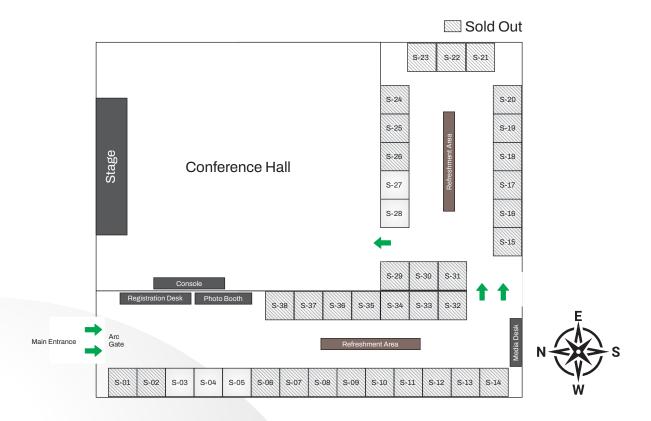
Networking Tea Sponsor



### Exhibitors



## Tentative exhibition layout



### **Exhibition Benefits**

Benefits	Space 64 Sq.ft		
Company Logo in Events Website	Yes		
Branding (Web e-mailers, social media)	Yes		
Delegate Passes	2		
Exhibition Space	8x8 feet		
Facilities with the Stall			
Spotlights	2		
3 Pin Electrical Socket	1		
Table	1		
Chairs	2		
Waste Bin	1		
Fascia Exhibitor Name (Vinyl) & Stall NumberYes			

### Glimpses of the past edition



20th-21st Sep'2022 Bangladesh





















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### Previous edition media coverage



Bangladesh

#### **3rd** STEEL & **RAW MATERIAL** CONFERENCE Emerging Bangladesh SCRAP · DRI · HRC · TECHNOLOGY





### Shaking off Covid lull, Bangladesh steel industry eyes global foothold

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**3RD STEEL &** 

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Chattogram to host 3rd Int'l Steel Conference this September

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Events



**Business Post** 







#### Date- 7 June 2022 **Ctg international steel** conference in September

n delegation is coming to Bangladesh on 11 June



3rd STEEL & RAW MATERIAL CONFERENCE Emerging Bangladesh

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### ইস্পাত সম্মেলন শেষ হলো



3rd STEEL & RAW MATERI CONFERENCE Emerging Banglad



স্টিল খরচের ওপর নির্ভর করে উন্নয়ন ও অর্থনৈতিক প্রবদ্ধি



#### 4 BANGLADESH INTERNATIONAL **TRADE SUMMIT**

### **Delegate benefits**



Attendance in

all the sessions





Access to conference documents & speaker presentations



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Delegate kit
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Refreshment lunch & dinner

### CONTACT OUR TEAM

#### For Bangladeshi Companies

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**Nitish Shukul** nitish@bigmint.co +91 83693 62982

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