

# ENGAGE 5.0

The Virtual Connect : Webinar Series

## Objective

The steel and metal industry stands at the crossroads of transformation, where innovation and sustainability are the driving forces of change. Global steel demand from India in H1 FY 24 fell by around 15%, driven by competitive offers from China and increased domestic allocation. We are also witnessing significant volatility as sharper focus on inflation control and continuing fallouts of the Israel-Hamas war pose challenges to global growth. In India, however, the steel and metal sector is expected to fare well, driven by the government's push to infrastructure development and housing along with a robust automobile sector. Thus, demand in India is expected to remain strong, while globally, moderation is likely.

Indeed, India is expected to be the poster boy of the global steel and metal sector and should witness a strengthening of fundamentals, driven by strong domestic demand, healthy resource availability, and only a mild contraction in prices.

SteelMint will set the context, followed by a panel discussion with industry experts and a Q&A session.

## What to expect from **ENGAGE 5.0?**

**10+**

**Sessions**

**500+**

**Minutes of Knowledge  
Sharing**

**12+**

**Speakers**

**07**

**Industry Verticals**

## What Lies Ahead?

Against this backdrop, SteelMint is organising a webinar on the steel and metal sector where its experts will present their views on:

- Impact of a volatile global macro-economic environment and inflationary headwinds.
- Outlook on global/domestic demand and supply aspects in the steel and metal sector.
- Trends in steel and raw material prices, and operating margins of steel makers.
- Roadmap for domestic steelmakers going green.
- Credit outlook for steel makers.

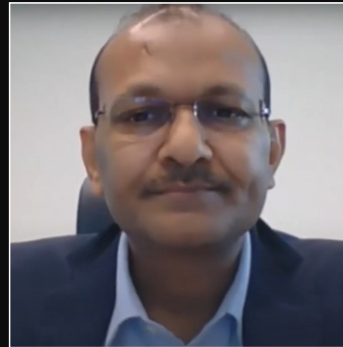
## Tentative Sessions Outline

- Why did India's Iron Ore and Pellets Exports Surge in H1FY24.  
What to Expect in Near Term?
- India's growing met coke imports amid sharp rise in coking coal prices
- Indian Steel Exports: Poised for a Rebound?
- Navigating the India's Ferro Molybdenum Landscape: Market Trends, Trade Dynamics, and Future Prospects
- Karnataka Iron Ore Industry: Tracing the Changing Matrix
- Upcoming Copper Demand in India and Supply Constraints

## Tentative Sessions Outline

- Factors to drive global steel market in near term
- Rising steel demand to boost India's manganese ore and alloys consumption – Outlook 2030
- Analyzing the Thermal Coal Landscape in India: Projections and Challenges in Meeting Demand and Supply by 2030
- Why bulk scrap vessels are getting prominence in India

# Past Event



Supported By

**Steel**  
India's Transition to Net Zero by 2070:  
The Way Forward

**Speaker**

**Neha Verma**  
Director,  
Ministry of Steel,  
Govt of India



**Steel scrap: consumption trend**

Balance of Russian steel scrap market in 2019-2022 yy, kt

	2019 y	2020 y	2021 y	2022 y	Change % Jan-Dec 2022 vs 2021	Change kt
Consumption	23 570	22 851	26 913	19 910	-25%	-6 701
Export to India	1 100	1 121	1 006	712	-25%	-282
Import	1 042	366	791	650	-17%	-137
Export to other countries	3 965	3 818	3 218	306	-89%	-2 834
Scrap collection	26 692	27 374	30 158	20 344	-32%	-9 780
Share of export	12%	13%	11.7%	1.6%		

Decline of stainless steel scrap export -74%



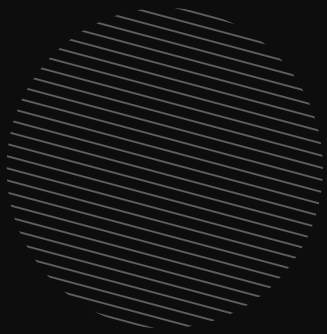


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**6-8th December 2023**

**SteelMint<sup>®</sup>**  
*Events*

**Register Now**

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