

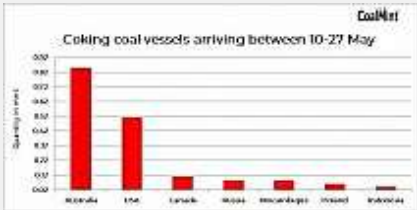


India: CERC orders modifications in transmission corridor allocation for power trading

Published on 12 May'22 7:02pm

Central Electricity Regulatory Commission (CERC), the government body responsible for regulating the power sector in the country, has issued amendments in methodology of transmission corridor allocation for transactions recorded in the power exchanges. The new provision requires the power exchanges to submit their daily transactions to the National Load Dispatch Centre (NLDC) for clearances. Accordingly, the allocation for ...

[Read More](#)

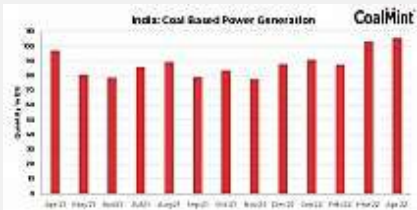


India to receive 1.74 mnt of coking coal by 27 May, stock at Indian port surges

Published on 12 May'22 6:58pm

The drop in coking coal prices by 19% m-o-m in April, after hitting an all-time high, encouraged most Indian steel makers to book the raw material in large volumes from various origins. About 1.75 mnt is expected to arrive at Indian ports between 10-27 May. Coking coal volumes arriving by 27 May Quantity in mnt Highlights The highest quantity of coking ...

[Read More](#)



India: Coal-based power generation surges in April on peak summer demand

Published on 11 May'22 7:28pm

India’s coal-based power plants were kept busy in midsummer to satiate surging power demand amidst record-high temperatures. Power generation from the coal plants increased 9% y-o-y to 105.6 billion units (BU) in April, 2022 against 97.1 BU in April, 2021. The output was 2% higher on the month from 103.06 BU in March, 2022. Driven by the intense heatwave, the country has been on a ...

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NON-COKING COAL SUMMARY

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COKING COAL & MET COKE SUMMARY

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SUMMARY OF PET COKE MARKET

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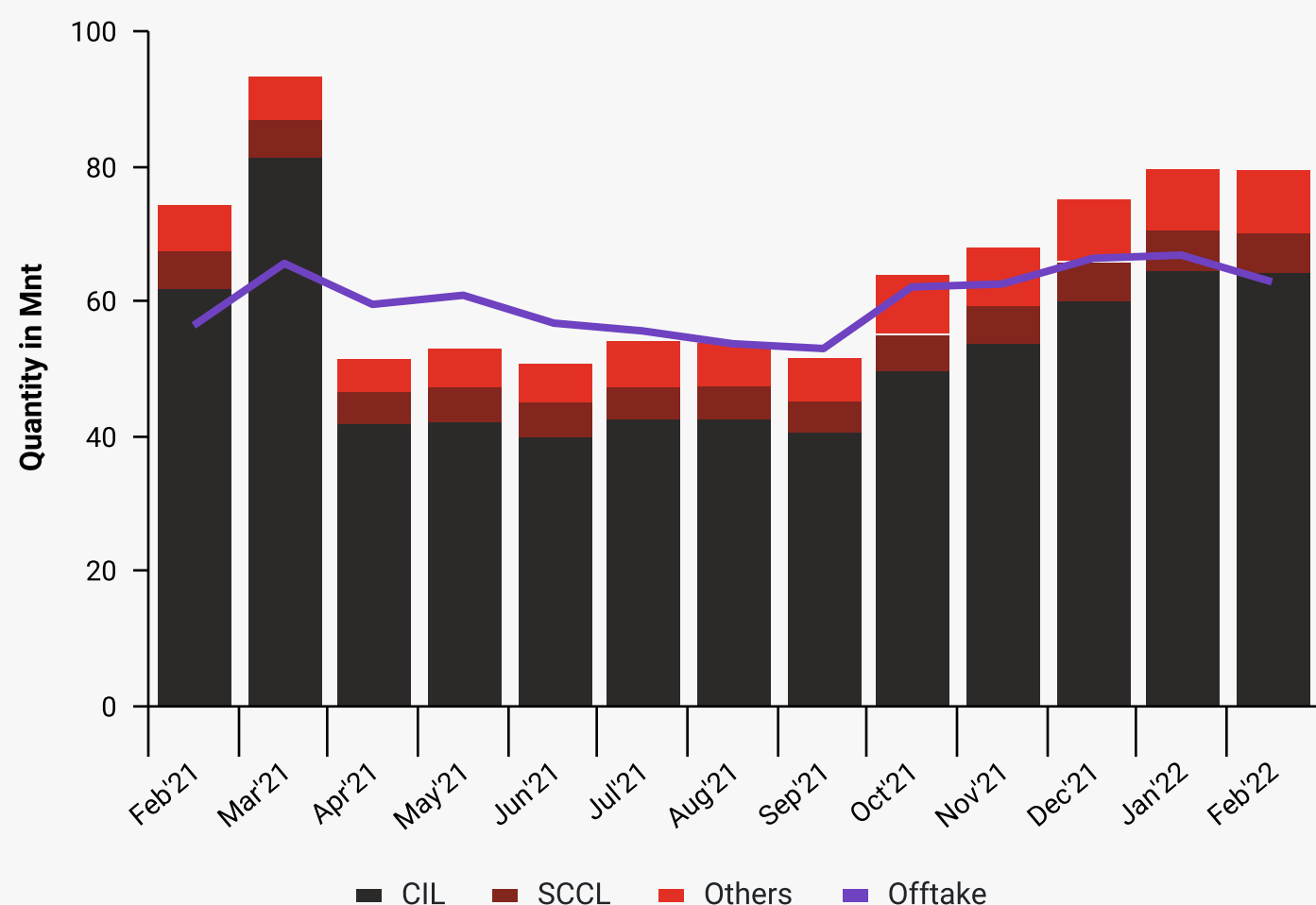
Related News

- ✓ [Indonesia: Thermal coal exports fall 9% in April as shipments to key buyers decline](#) 11 May'22
- ✓ [India: Thermal coal import shipments drop 26% in April on elevated global prices](#) 10 May'22
- ✓ [India: NTPC floats more coal import tenders ahead of monsoons](#) 10 May'22



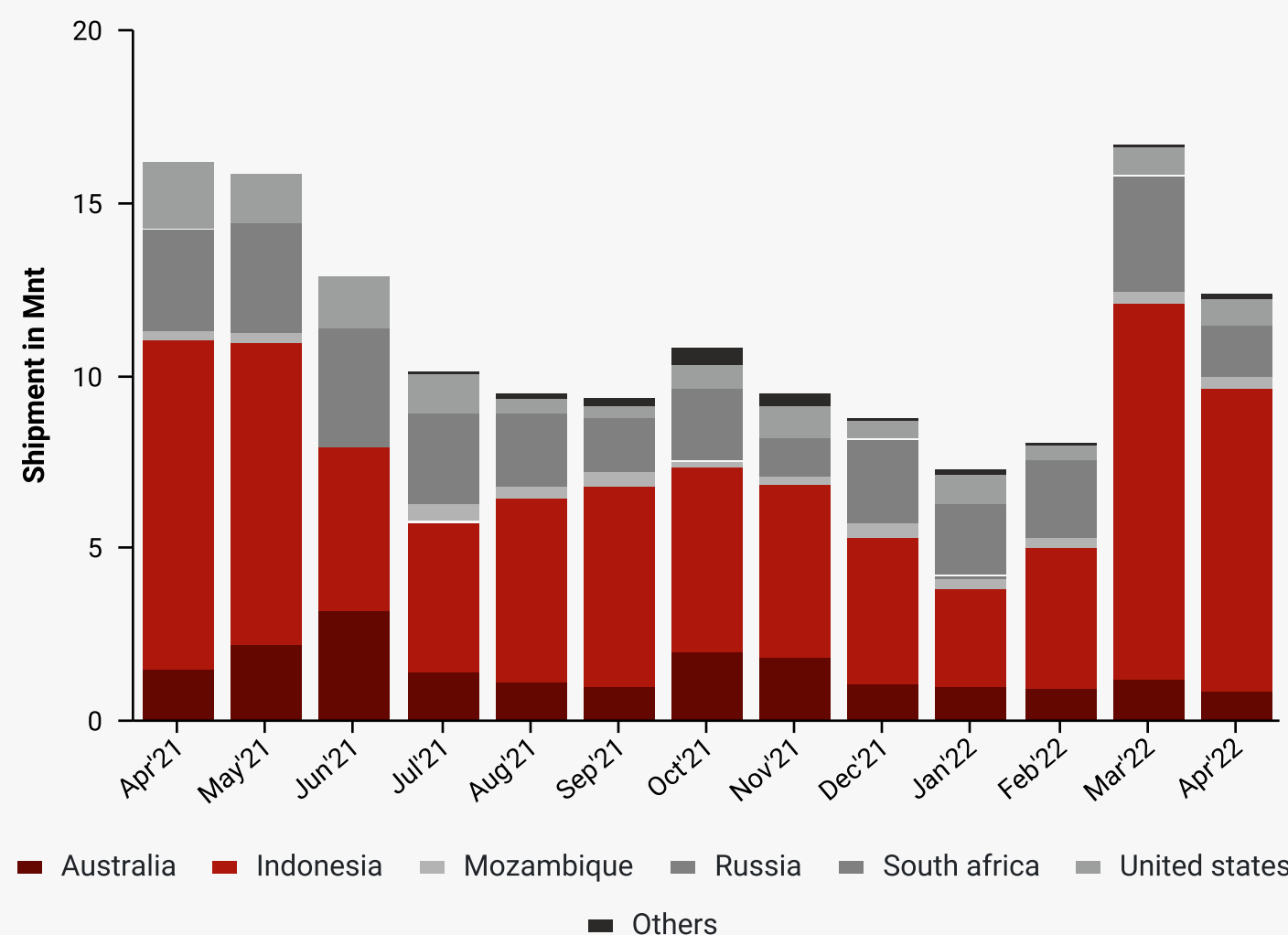
BASIS	GRADE	PRICE	W-O-W CHANGE	Q2 2022	Q1 2022	Q4 2021	Q3 2021
 Australia Non-Coking Coal Prices							Last Assessed on 12 May`22
FOB Newcastle	5500 NAR	\$200	0.06%	\$204.53	\$272.19	-	-
CNF India	5500 NAR, Australia origin	\$229	0.05%	\$231.13	\$296.62	-	-
 Indonesia Non-Coking Coal Prices							Last Assessed on 09 May`22
FOB Kalimantan	5800 GAR	\$195	0.00%	\$185.15	\$150.29	\$155.19	\$118.57
FOB Kalimantan	4800 GAR	\$129	0.00%	\$136.16	\$114.02	\$129.87	\$99.59
FOB Kalimantan	4200 GAR	\$90	0.01%	\$91.63	\$78.92	\$95.55	\$71.94
FOB Kalimantan	3600 GAR	\$64	0.00%	\$66.22	\$58.50	\$65.69	\$49.56
CNF China	3600 GAR, Indonesia origin	\$85	0.00%	\$87.07	\$74.76	\$86.29	\$67.36
CNF China	5800 GAR, Indonesia origin	\$216	0.01%	\$206.33	\$166.30	\$176.08	\$136.49
CNF China	4800 GAR, Indonesia origin	\$160	0.05%	\$159.33	\$130.10	\$150.44	\$117.47
CNF China	4200 GAR, Indonesia origin	\$111	0.00%	\$112.63	\$95.32	\$116.08	\$89.78
CNF India	5800 GAR	\$219	0.01%	\$208.87	\$171.08	\$177.69	\$142.47
CNF India	3600 GAR, Indonesian origin	\$88	0.00%	\$90.00	\$78.67	\$88.18	\$73.61
CNF India	4800 GAR, Indonesia origin	\$161	0.05%	\$162.00	\$134.62	\$152.15	\$124.08
CNF India	4200 GAR, Indonesia origin	\$114	0.00%	\$115.56	\$100.15	\$117.90	\$96.64
 South Africa Non-Coking Coal Prices							Last Assessed on 12 May`22
FOB Richards Bay	RB1 (6000 NAR)	\$320	-0.01%	\$288.97	\$227.29	\$158.83	\$140.10
FOB Richards Bay	RB2 (5500 NAR)	\$289	0.00%	\$261.53	\$210.73	\$130.93	\$111.10
FOB Richards Bay	RB3 (4800 NAR)	\$235	0.00%	\$214.73	\$174.87	\$107.40	\$89.22
CNF India	RB1 (6000 NAR), S.Africa origin	\$340	-0.01%	\$307.37	\$244.53	\$179.49	\$158.44
CNF India	RB2 (5500 NAR), S.Africa origin	\$309	0.00%	\$279.93	\$227.73	\$151.62	\$129.61
CNF India	RB3 (4800 NAR), S.Africa origin	\$255	0.00%	\$233.13	\$192.12	\$128.08	\$107.56
 USA Non-Coking Coal Prices							Last Assessed on 11 May`22
FOB Baltimore	6000 NAR	\$190	-0.05%	\$188.27	\$212.06	-	-
CNF India	6000 NAR, US origin	\$245	-0.04%	\$249.10	\$274.62	-	-
 Indian Non-Coking Coal Prices							Last Assessed on 12 May`22
Non Coking, Portside, Ex-Paradip, India	RB2 (5500 NAR), S.Africa	₹ 22,500	0.02%	₹22119.44	₹17754.41	₹12517.65	₹9573.48
Non Coking, Portside, Ex-Kandla, India	5000 GAR, Indonesia	₹ 13,600	-0.04%	₹12372.22	₹12445.59	₹10804.76	₹7779.55
Non Coking, Portside, Ex-Mangalore, India	RB2 (5500 NAR), S.Africa	₹ 22,500	0.02%	₹22152.78	₹17657.35	₹13214.29	₹9599.24
Non Coking, Portside, Ex-Gangavaram, India	RB2 (5500 NAR), S.Africa	₹ 22,500	-0.01%	₹21647.22	₹17183.82	₹13034.92	₹9402.27
Non Coking, Portside, Ex-Haldia, India	RB2 (5500 NAR), S.Africa	₹ 23,000	0.04%	₹22777.78	₹18452.94	₹12782.35	₹10609.09
Non Coking, Portside, Ex-Kandla, India	4200 GAR, Indonesia	₹ 11,000	-0.02%	₹10444.44	₹9855.88	₹8714.29	₹6634.09
Non Coking, Portside, Ex-Vizag, India	RB2 (5500 NAR), S.Africa	₹ 22,500	-0.01%	₹21647.22	₹17183.82	₹13025.40	₹9325.00

India: Coal Production & Offtake Volumes



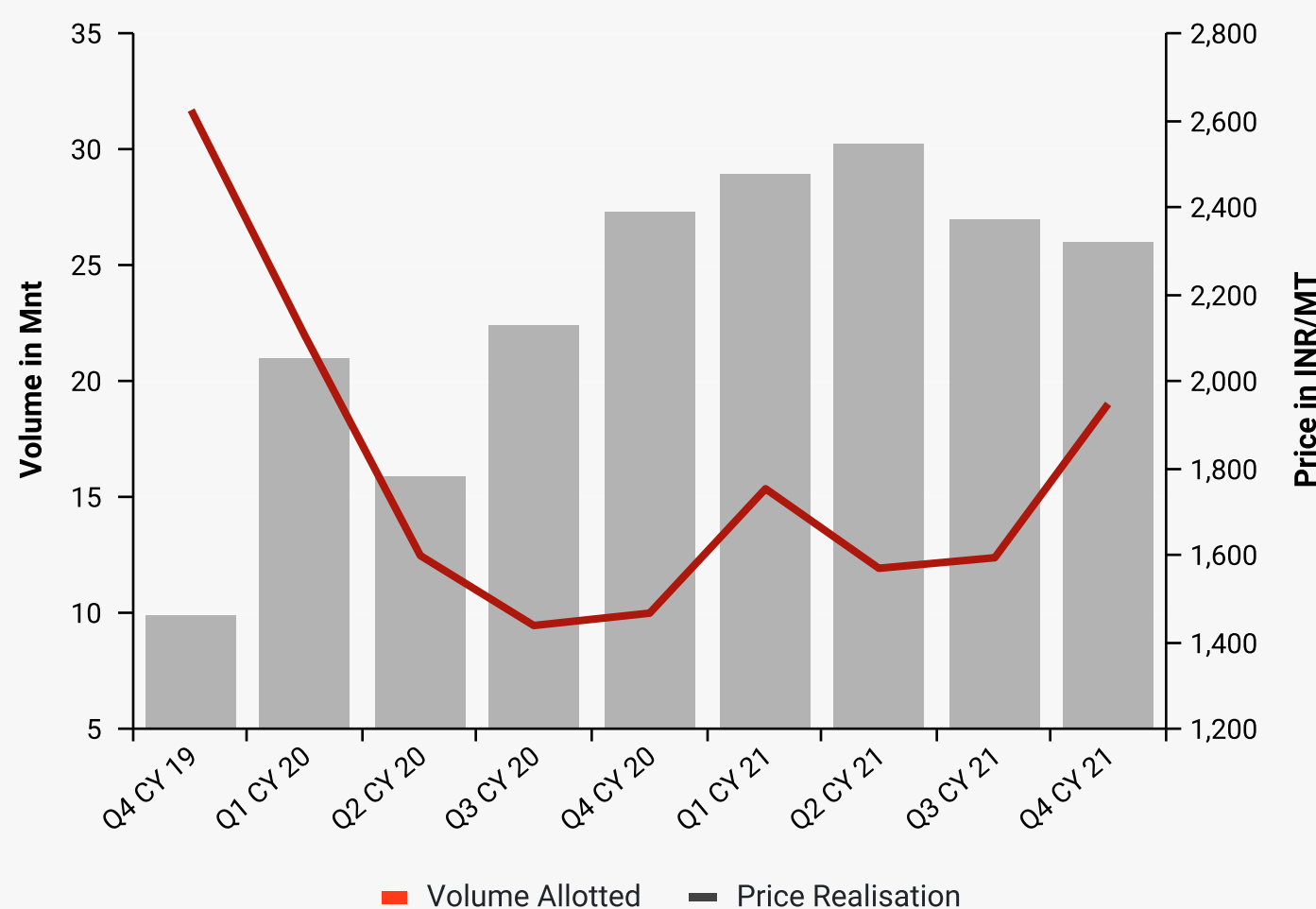
Bar Indicates Data For Production And Line Indicates Offtake
Monthly Coal Offtake Includes Dispatch From CIL And SCCL Only
Others In Production Volume Include Output From Captive Coal Blocks And Private Miners

Indian Non-Coking Coal Import Shipments



Source: CoalMint Research

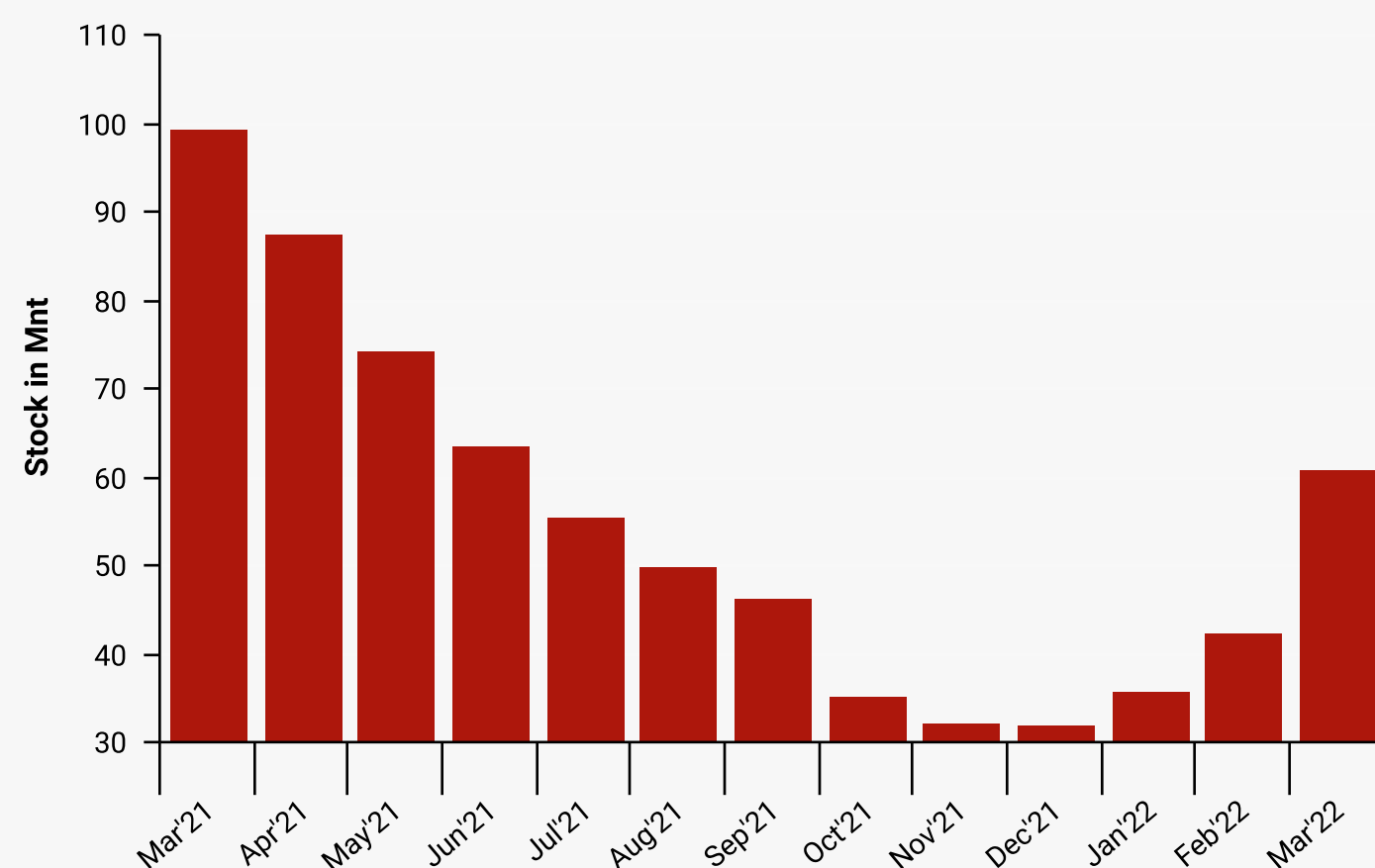
CIL E-Auction Results



Source: CIL

Price Calculated On Weighted Average Basis From Net Sale Through E-Auction) Which Includes Royalties And Taxes.

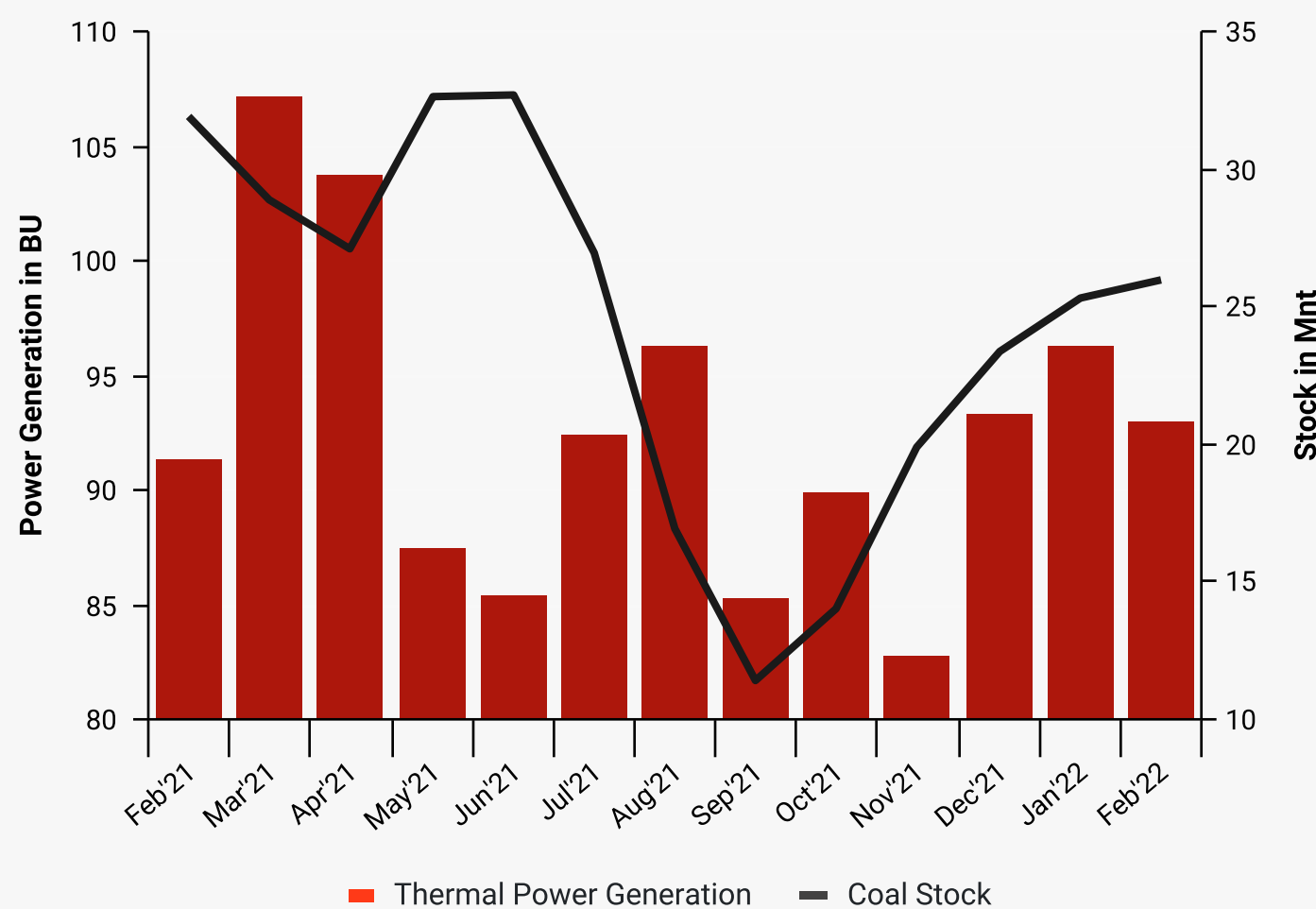
CIL Coal Stock



Source: CIL

Coal Stock Calculated From The Pit Head Mines Of CIL

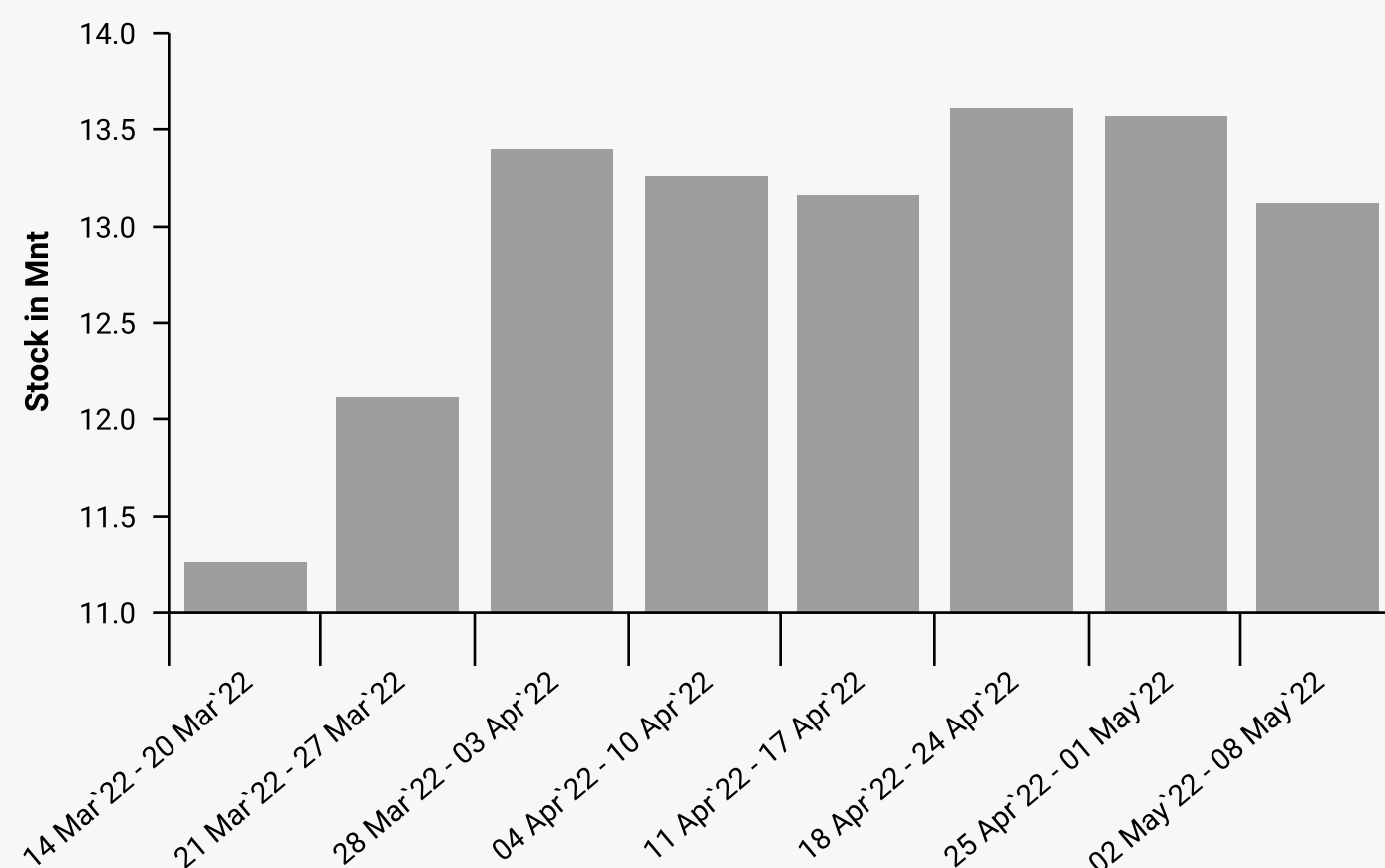
Indian Power Plant Statistics



Source: Power Ministry

Bar Indicates Data For Generation And Line Indicates Stock.

India: Non-Coking Coal Stock at Ports



Source: CoalMint Research

Abbreviation Used

CIL: Coal India Ltd

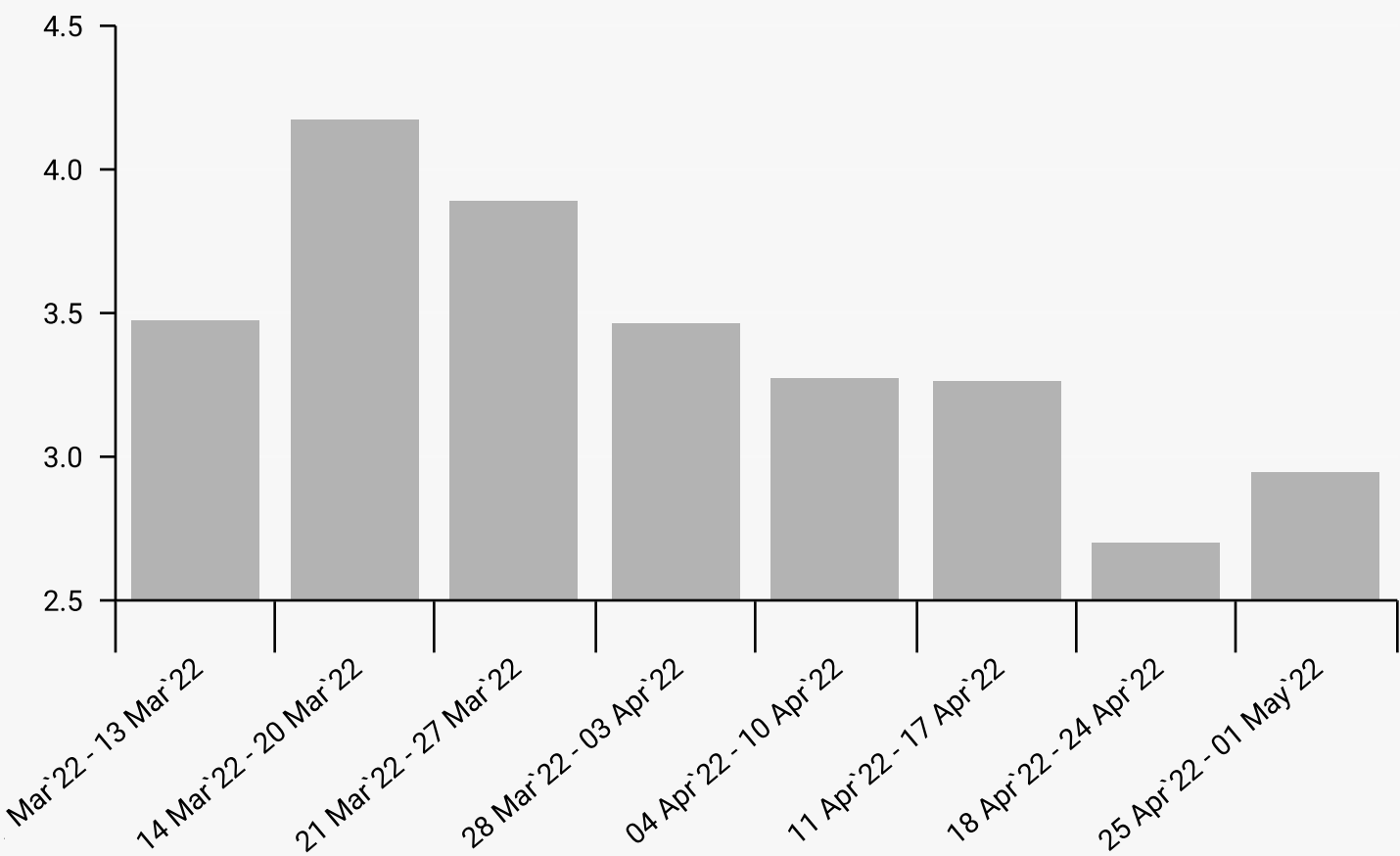
SCCL: Singareni Collieries Company Ltd

CEA: Central Electricity Authority

As on Week No-18 (25 Apr`22 - 01 May`22)

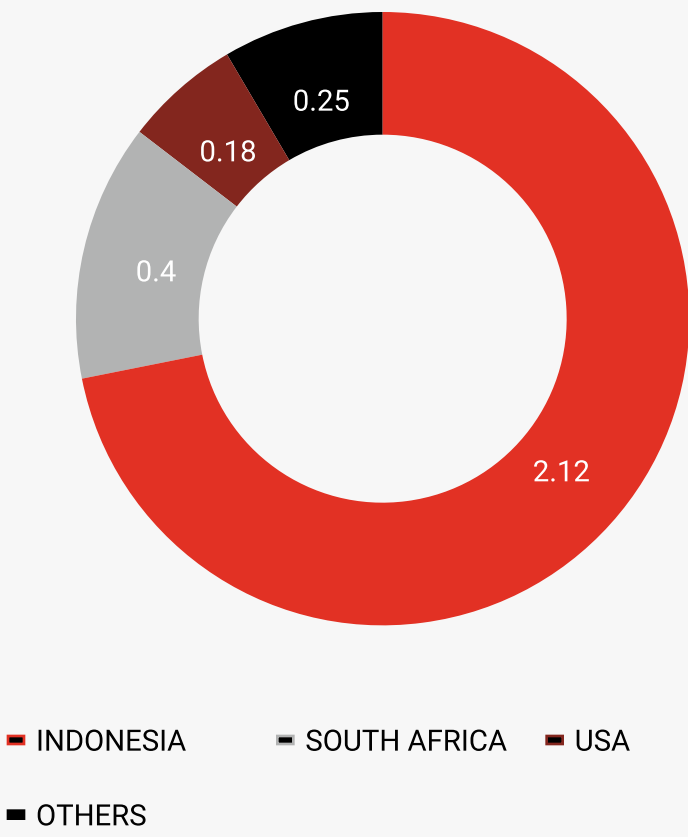
WEEKLY IMPORT SHIPMENTS

Non-Coking Coal Weekly Imports



Quantity In MnT

COUNTRY-WISE IMPORT SHIPMENTS

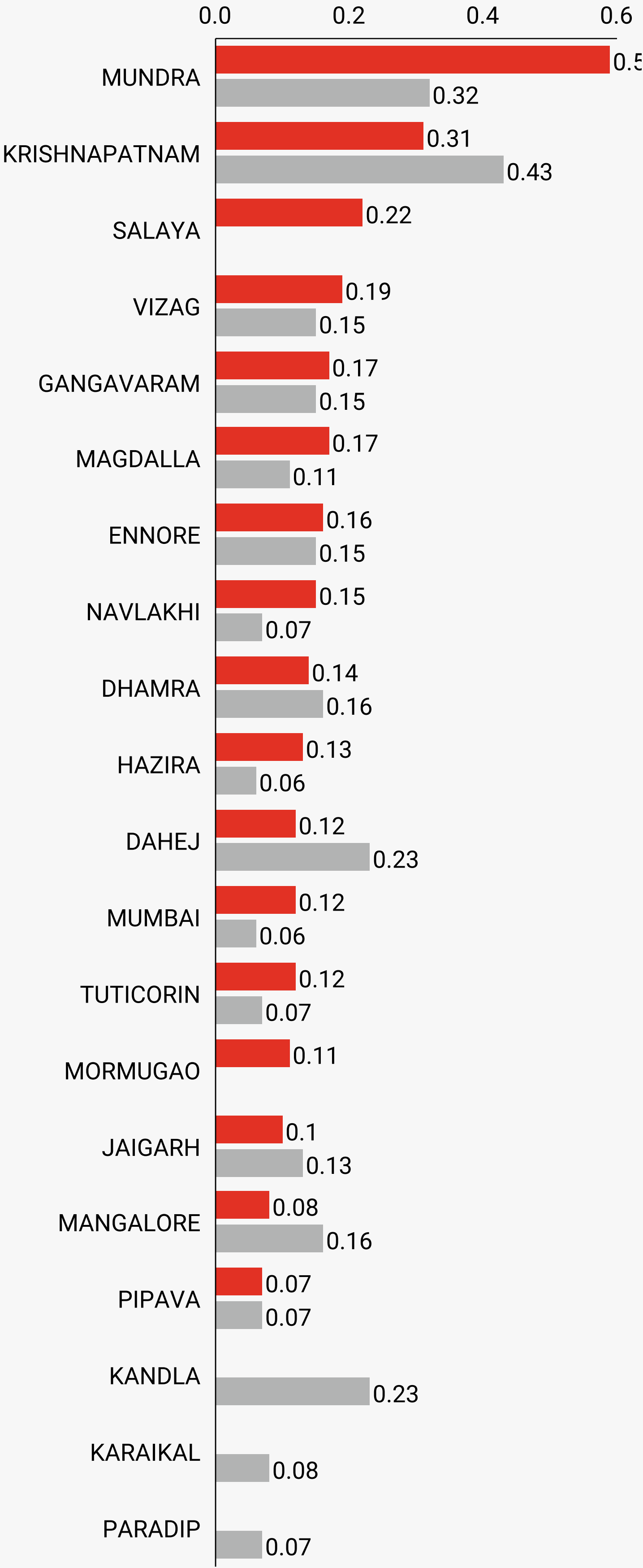


Quantity In MnT

COAL IMPORT IN PORTS

Quantitv In MnT

Port-wise weekly Imports



18 Apr`22 - 24 Apr`22 25 Apr`22 - 01 May`22

COAL RECEIVERS

Quantitv In MT

ADANI ENTERPRISES	660,120
GANGAVARAM	173,300
DHAMRA	135,000
MUNDRA	128,420
MORMUGAO	105,000
NAVLAKHI	60,500
HAZIRA	57,900
AGARWAL COAL	365,787
TUTICORIN	120,200
JAIGARH	103,500
NAVLAKHI	85,587
MAGDALLA	56,500
ADANI POWER	321,813
MUNDRA	321,813
SEMB CORP GAYATHRI POWER	236,311
KRISHNAPATNAM	236,311
RELIANCE INDUSTRIES	209,644
HAZIRA	76,610
DAHEJ	75,000
SALAYA	58,034
JSW ISPAT	164,884
VIZAG	164,884
NAYARA ENERGY	161,922
SALAYA	161,922
JSW ENERGY	158,250
MANGALORE	83,250
KRISHNAPATNAM	75,000
AEL/APL	136,345
MUNDRA	136,345
TATA POWER	116,355
MUMBAI	116,355
JSW ENERGY/ULTRATECH CEMENT	100,425
ENNORE	100,425
N/A	66,000
PIPAVA	66,000
AT GLOBAL RESOURCES	60,500
MAGDALLA	60,500
SREE JAYAJOTHI CEMENT	60,500
ENNORE	60,500
SWISS SINGAPORE	56,515
MAGDALLA	56,515
ADITYA BIRLA/GRASIM INDUSTRIES	43,772
DAHEJ	43,772
SHARADA METAL	29,000
VIZAG	29,000

Grand Total2,948,143

Last Updated on 01 May`22

 Australian Coal Export Shipments

Port-wise Shipments

PORT	MAY ' 2022 *	APR ' 2022	MAR ' 2022	FEB ' 2022	JAN ' 2022	DEC ' 2021	NOV ' 2021
ABBOT POINT	314,473	2,070,701	2,202,848	2,216,216	2,480,772	2,329,731	2,241,087
NEWCASTLE	967,245	11,562,498	10,891,164	10,557,358	14,349,959	12,926,077	12,026,275
DBCT	396,850	3,363,818	3,820,761	4,235,661	3,819,110	4,064,480	5,078,706
HAY POINT	651,000	3,724,571	3,947,765	2,636,000	3,780,500	3,125,000	2,725,092
GLADSTONE	396,300	4,565,235	5,402,789	4,872,953	5,291,402	5,870,968	5,452,819
BRISBANE	NA	175,600	44,000	222,055	203,207	50,000	435,108
PORT KEMBLE	NA	511,000	584,000	607,000	664,100	1,040,536	481,765
Grand Total	2,725,868	25,973,423	26,893,327	25,347,243	30,589,050	29,406,792	28,440,852

Country- Wise Shipments

UNLOAD COUNTRY	MAY ' 2022 *	APR ' 2022	MAR ' 2022	FEB ' 2022	JAN ' 2022	DEC ' 2021	NOV ' 2021
 JAPAN	654,428	9,614,850	8,875,911	9,362,309	11,194,474	10,167,021	10,835,398
 INDIA	240,000	4,824,803	4,956,445	4,384,029	5,088,512	4,919,603	4,714,136
 SOUTH KOREA	512,910	2,604,874	4,284,532	3,762,857	5,330,760	5,675,275	4,354,395
 TAIWAN	372,030	2,594,879	2,930,711	1,881,150	2,936,669	2,636,892	2,323,769
 VIETNAM	410,000	1,107,208	1,487,650	1,332,581	1,243,262	1,483,550	1,289,031
 TURKEY	NA	316,800	80,000	77,700	638,074	447,441	409,300
 Others	536,500	4,910,009	4,278,078	4,546,617	4,157,299	4,077,010	4,514,823
Total	2,725,868	25,973,423	26,893,327	25,347,243	30,589,050	29,406,792	28,440,852

* Last Updated on 12 May`22

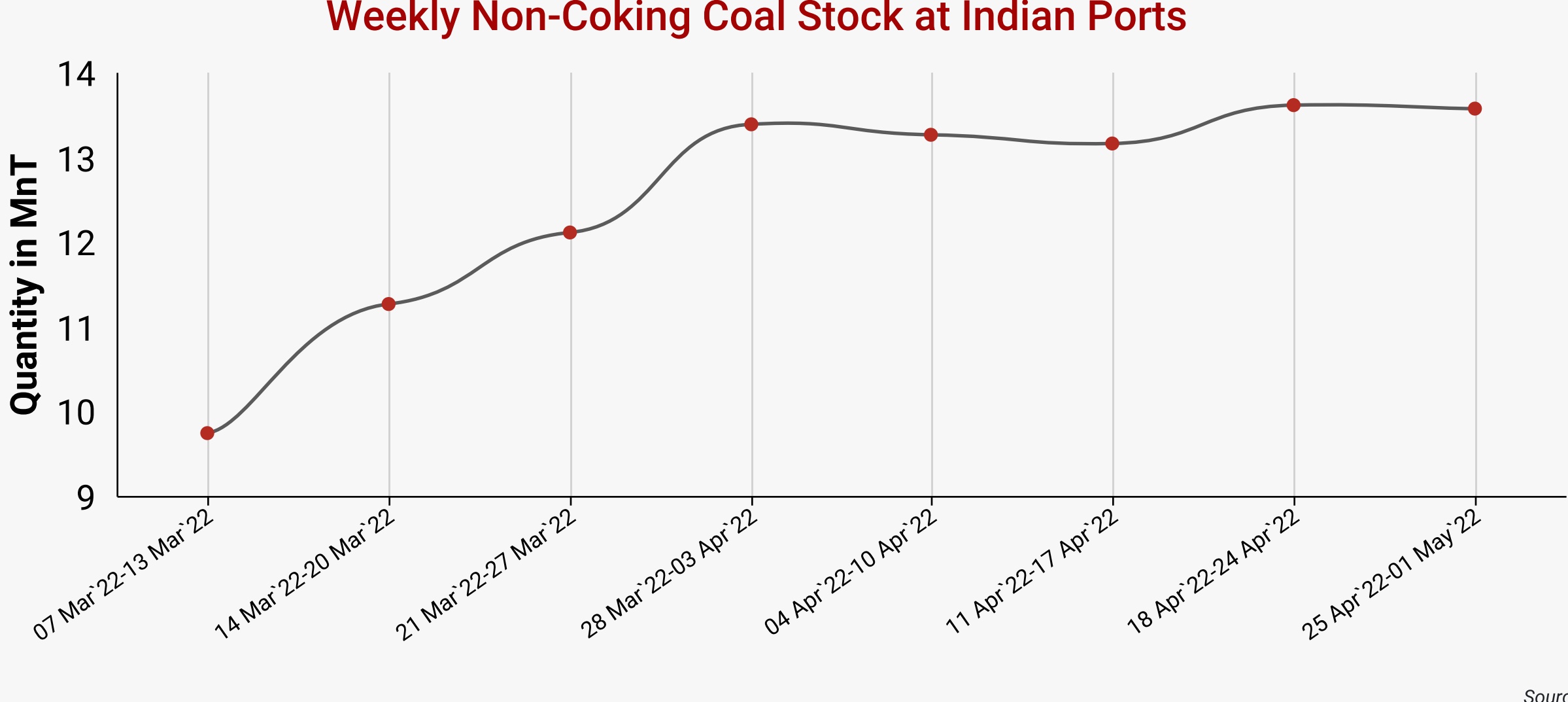
 South Africa: RBCT Coal Export Shipments Snapshots

UNLOAD COUNTRY	MAY ' 2022 *	APR ' 2022	MAR ' 2022	FEB ' 2022	JAN ' 2022	DEC ' 2021	NOV ' 2021
 INDIA	40,000	1,607,020	1,820,000	3,134,442	2,284,066	2,009,916	1,738,115
 PAKISTAN	NA	406,966	512,880	362,000	597,917	1,119,785	502,955
 CHINA	NA	327,648	70,000	NA	NA	638,690	1,224,608
 NETHERLANDS	NA	390,000	780,000	210,000	NA	134,650	358,710
 SOUTH KOREA	NA	361,850	147,000	398,401	168,750	287,500	154,500
 TAIWAN	NA	164,550	305,000	NA	155,500	243,160	150,000
 Others	166,685	2,027,434	1,584,980	1,523,833	1,691,617	1,510,286	1,248,509
Total	206,685	5,285,468	5,219,860	5,628,676	4,897,850	5,943,987	5,377,397

All Quantities Are In MnT

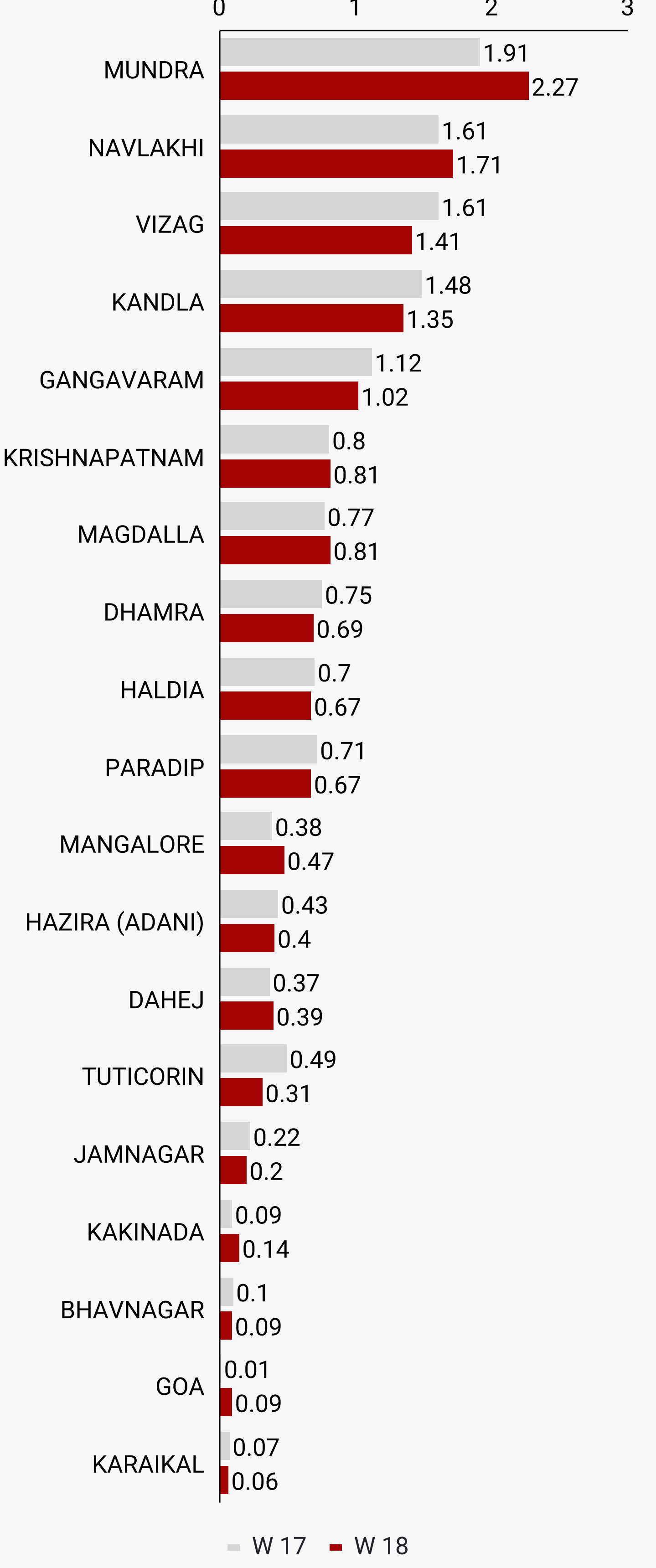
* Last Updated on 12 May`22

As on Week No-18 (25 Apr`22 - 01 May`22)



Source: CoalMint Research

Port-wise Non-Coking Coal Stock



Consignee-wise Coal Data

Port	Consigner	Quantity in MT
MUNDRA	ADANI POWER	2,011,739
	CGPL / TATA	157,135
	JINDAL	85,600
	HINDUSTAN ZINC	8,000
	SHREE CEMENT	8,000
	Total	2,270,474
NAVLAKHI	ADANI ENTERPRISE	641,850
	AGARWAL COAL CORP.	534,540
	TURNREST RESOURCES	178,900
	BHATIA COAL	168,000
	TORRENT POWER	61,500
	MOHIT MINERALS	44,000
	GREEN GOLD	33,000
	IMR RESOURCES	16,500
	SAROGI UDYOG	8,000
	INDIA COKE & POWER	6,500
	HK ENTERPRISE	5,500
	A T TRADE OVERSEAS	5,000
	FRIENDRS IMPEX	5,000
	Total	1,708,290
VIZAG	OTHERS	797,217
	TRIDENT	145,000
	TATA INTERNATIONAL	130,700
	INDIA COKE & POWER PVT LTD	100,200
	AGARWAL COAL CORPORATION	80,000
	ELECTRO STEEL	67,500
	BALCO	55,000
	MAHINDRA	31,000
	Total	1,406,617
KANDLA	SWISS SINGAPORE	322,165
	FRIENDRS IMPEX	273,150
	ULTRATECH CEMENT	219,550
	AGARWAL COAL	180,000
	TATA INTERNATIONAL	79,450
	BALAJI MALTS	51,500
	GAUTAM FRIGHT	50,591
	RIPLEY AND COMPANY	39,600
	AT TRADE OVERSEAS	31,180
	TURNREST RESOURCES	24,500
	SARAOGI UDYOG	24,150
	JSW MINERAL TRADING	17,200
	MOHIT MINERALS	6,800
	KANDLA AGRO	6,500
	ADAM AND COAL	6,100
	INDIA COKE & POWER	5,150
	WELSPUN INDIA LTD	5,100
	GREEN GOLD GLOBAL	3,750
	TRAFIGURA INDIA	3,000
	Total	1,349,436
GANGAVARAM	ADANI	800,000
	ULTRATECH CEMENT	100,000
	BHUSHAN POWER & STEEL	70,000
	GODAVARI POWER	45,000
	VENDANA GLOBAL LTD	5,000
	JSW ISPAT	1,000
	Total	1,021,000
MAGDALLA	ESSAR	335,010
	BHATIA COAL	92,915
	AGARWAL COAL	85,910
	MOHIT MINERALS	59,571
	SAROGI	51,011
	TARAN YYOT	49,810
	GREEN GOLD	48,984
	SWISS SINGAPORE	48,012
	I M T	43,010
	Total	814,233
KRISHNAPATNAM	ADANI ENTERPRISES	434,154
	SREE CEMENTS	147,500
	JSW STEELS & ENERGY	127,771
	RAWMET COMMODITIES	40,462
	JSW CEMENTS LTD	20,630
	KARNATAKA POWER	15,000
	BHARATHI CEMENTS	13,300
	VISWA SAMUDRA	9,072
	THE INDIA CEMENTS LTD	2,640
	JINDAL SWA LTD	630
	SWISS SINGAPORE	284
	NATIONAL VENTURE	48
	SLA METALIKS LTD	10
	Total	811,501
DHAMRA	ADANI	349,817
	TATA INTERNATIONAL	146,512
	RASHMI CEMENTS	126,937
	JINDAL STEEL & POWER LTD	67,317
	TATA BSL	2,000
	Total	692,583
PARADIP	ARCELOR MITTAL	112,000
	ANAND CARBO PVT LTD	75,000
	VISA MIN-METAL LTD	69,000
	ACCPL	54,000
	JINDAL STAINLESS LTD	45,000
	SHYAM SEL	44,000
	SIMPLEX COKE & REFACRORY	41,000
	SHYAM METALIKS	35,000
	TSLPL GAMHA	31,000
	MAHALAXMI CONTINENTAL	26,000
	RUNGTA MINES LTD	25,000
	ATIBIR	19,000
	SARAOGI UDYOG	18,000
	CARFER	10,000
	JINDAL STEEL & POWER LTD	9,000
	ADANI	8,000
	GALLANT	8,000
	MAHALAXMI ASSOCIATES	7,000
	SM NIRYAT	7,000
	NARAYANI	7,000
	GODAVARI COMMODITES LTD	5,000
	MOTHER & SONS	5,000
	SHAKAMBARI	4,000
	BENGAL ENERGY LTD	3,000
	HINDUATAN UNITRADE	3,000
	Total	670,000
HALDIA	TATA STEEL	489,000
	VARIOUS	99,800
	SARAOGI UDYOG	70,400
	AGARWAL COAL	5,000
	ANAND CARGO	3,000
	Total	667,200
MANGALORE	JSW STEEL	251,200
	BALAJI MALTS	111,500
	AGARWAL COAL	89,900
	SHREYA	12,500
	TRANS COAL IMPEX	8,100
	Total	473,200
HAZIRA (ADANI)	ADANI HAZIRA	400,001
	Total	400,001
DAHEJ	APPPL	348,017
	HINDALCO IND	46,845
	Total	394,862
TUTICORIN	NTPL (NLC TAMILNADU POWER)	78,000
	DHAR COAL PRODUCTS	59,000
	TATA INTERNATIONAL	56,800
	INDIA COKE & POWER	32,000
	GANDHAR COALS	22,200
	MOHIT MINERALS	22,000
	V R COMMODITIES	17,200
	THE INDIA CEMENTS	8,000
	AGARWAL COAL	7,500
	BALAJI MALTS P.LTD	2,800
	ADANI ENTERPRISES	1,200
	Total	306,700
JAMNAGAR	TATA CHEMICALS	203,750
	Total	203,750
KAKINADA	TRAFIGURA INDIA	49,000
	UTTAM GALAVA	32,000
	SRI SAI TRADERS	23,000
	RAMCO CEMENT	22,000
	PARRY SUGARS	14,000
	Total	140,000
GOA	ADANI	93,740
	Total	93,740
BHAVNAGAR	NIRMA LTD.	70,000
	VIMAL	15,000
	Total	85,000
KARAIKAL	OTHERS	60,000
	Total	60,000
Grand Total		13,568,587

Last Updated on 01 May`22

Major Non-Coking Coal Importers

COUNTRY	Q2(APR-JUN)	Q1(JAN-MAR)	Q4(OCT-DEC)	Q3(JUL-SEP)
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Major Non-Coking Coal Exporters

COUNTRY	Q2(APR-JUN)			Q1(JAN-MAR)			Q4(OCT-DEC)			Q3(JUL-SEP)		
 Australia	CY22	13.67	(till Apr)	CY22	↓	46.10	CY21	↓	48.28	CY21	↑	54.90
	CY21	46.89		CY21		46.54	CY20		51.50	CY20		47.06
 China	CY22	-		CY22	↓	0.18	CY21		0.19	CY21	↑	0.44
	CY21	0.03		CY21		0.32	CY20		0.06	CY20		0.41
 Colombia	CY22	-		CY22	↓	11.61	CY21	↑	14.48	CY21	↓	13.44
	CY21	13.07		CY21		13.35	CY20		8.86	CY20		14.23
 Indonesia	CY22	-		CY22	↓	67.02	CY21	↓	77.19	CY21	↑	79.71
	CY21	79.87		CY21		76.55	CY20		82.72	CY20		72.47
 Kazakhstan	CY22	-		CY22		0.31	CY21	↓	0.53	CY21	↑	0.58
	CY21	0.47		CY21		0.48	CY20		0.75	CY20		0.24
 Russia	CY22	-		CY22		7.77	CY21	↓	38.31	CY21	↑	39.97
	CY21	38.05		CY21		36.55	CY20		39.06	CY20		37.97
 South Africa	CY22	-		CY22	↑	16.48	CY21	↓	16.88	CY21	↓	15.88
	CY21	15.54		CY21		15.41	CY20		19.77	CY20		18.75
 United States	CY22	-		CY22	↓	7.39	CY21	↑	7.13	CY21	↑	6.85
	CY21	8.15		CY21		7.89	CY20		6.19	CY20		3.98

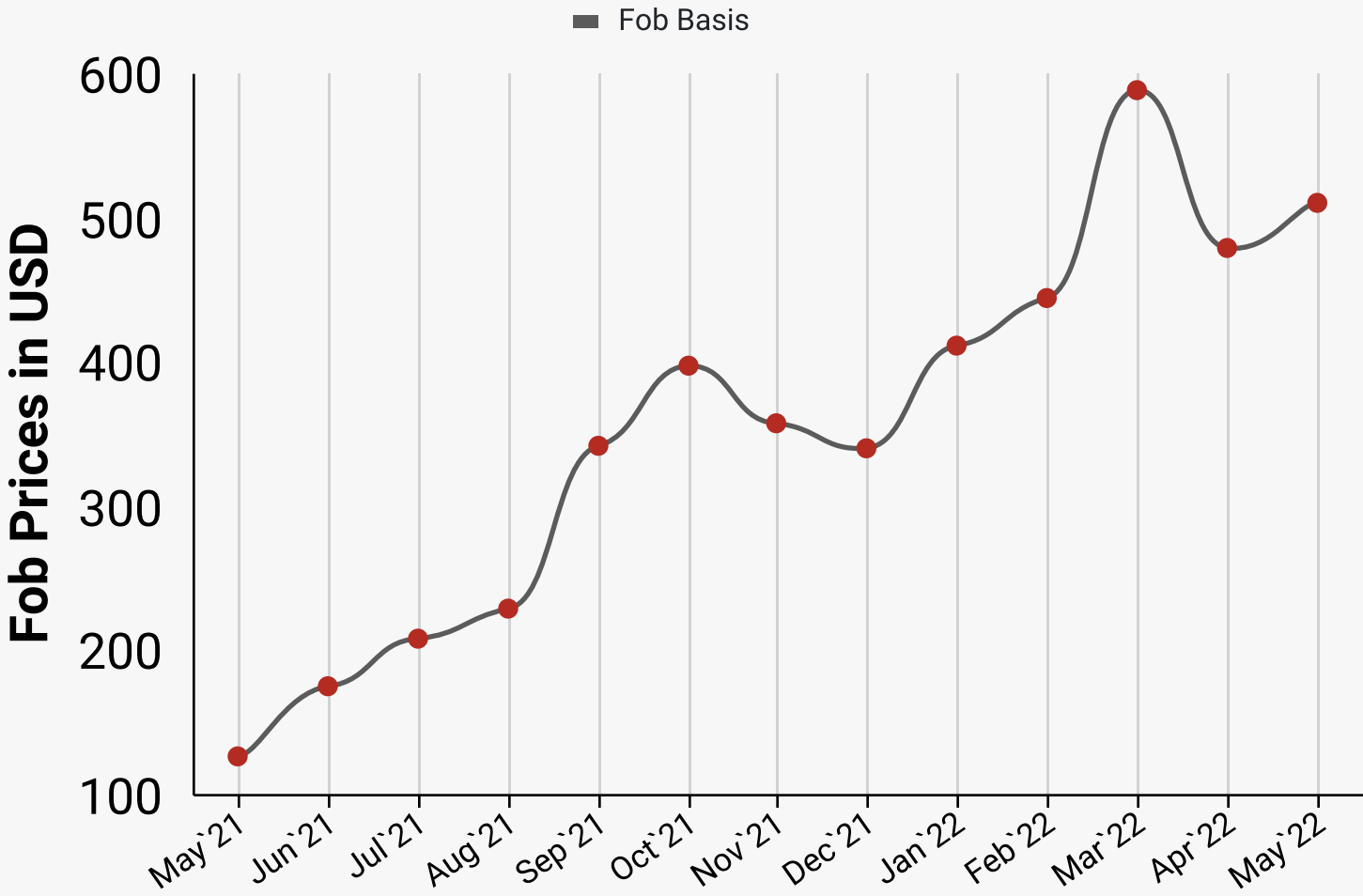
All Quantities Are In Million Tonnes (MnT)

Last Updated on 30 Apr`22

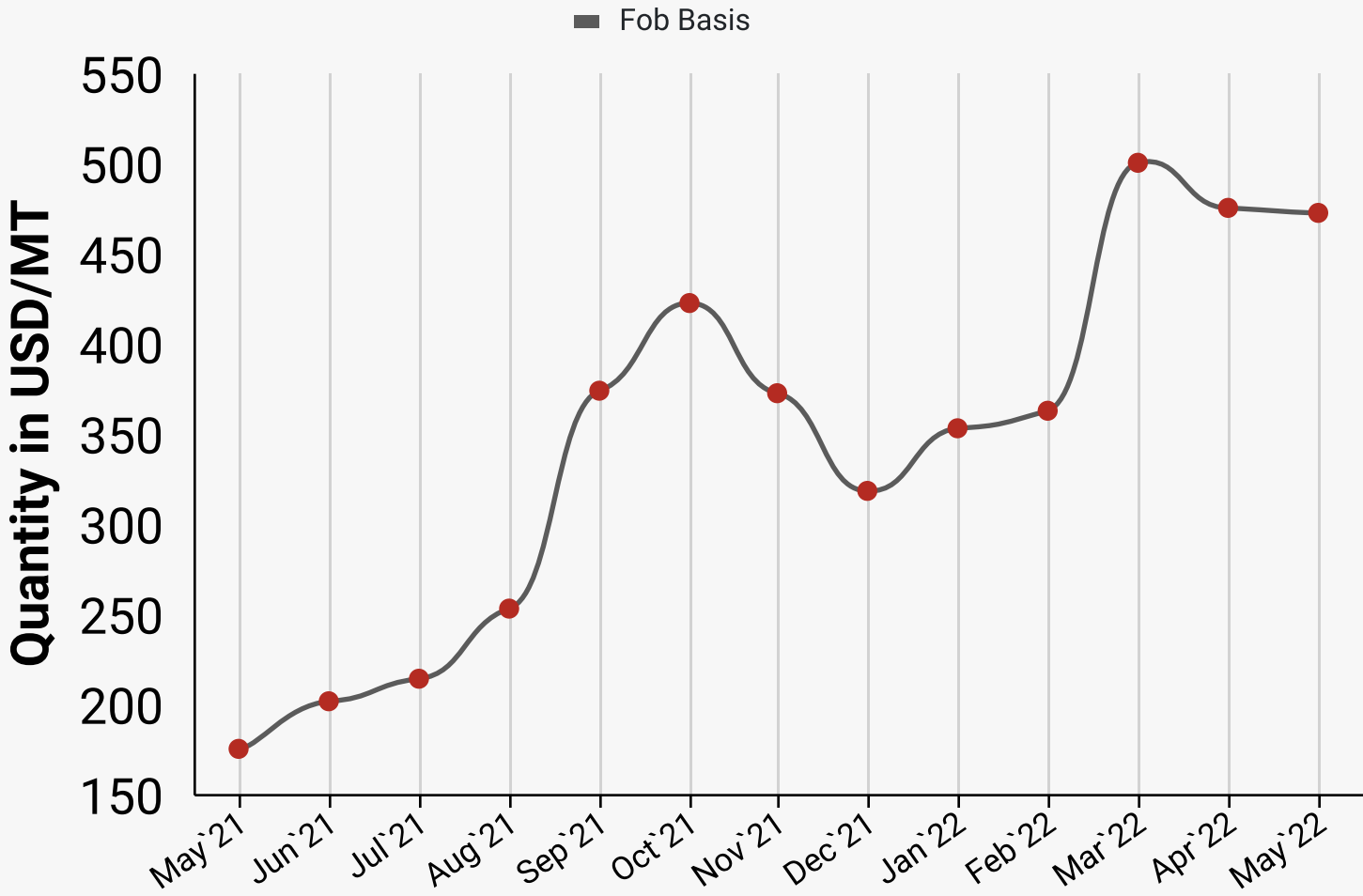
BASIS	GRADE	PRICE	W-O-W CHANGE	Q2 2022	Q1 2022	Q4 2021	Q3 2021
 Australia Coking Coal Prices				Last Assessed on 12 May`22			
CNF India	Semi Soft, Australia origin	\$456	0.03%	\$409.57	\$373.22	\$248.29	\$201.99
CNF India	Premium HCC, Australia origin	\$525	0.02%	\$513.86	\$507.20	\$378.40	\$283.07
CNF India	Mid Tier PCI, Australia origin	\$511	0.04%	\$468.03	\$406.66	\$261.61	\$207.32
CNF India	Low Vol PCI, Australia origin	\$513	0.04%	\$470.00	\$409.24	\$262.65	\$208.48
CNF India	HCC 64 Mid Vol, Australia origin	\$488	0.03%	\$477.57	\$464.61	\$324.42	\$249.08
FOB Australia	Semi Soft	\$426	0.03%	\$383.51	\$352.57	\$225.27	\$174.80
FOB Australia	Premium HCC	\$495	0.03%	\$487.54	\$486.40	\$355.50	\$255.87
FOB Australia	Mid Tier PCI	\$481	0.02%	\$440.77	\$387.19	\$238.64	\$180.13
FOB Australia	Low Vol PCI	\$483	0.02%	\$442.80	\$388.95	\$239.68	\$181.29
FOB Australia	HCC 64 Mid Vol	\$459	0.03%	\$451.91	\$444.08	\$301.45	\$221.88
Canada Coking Coal Prices				Last Assessed on 11 May`22			
CNF China	HCC, Canada origin	\$525	0.01%	\$481.34	\$390.41	-	-
 Russia Coking Coal Prices				Last Assessed on 12 May`22			
CNF China	SHCC, Russia origin	\$340	0.00%	\$363.86	\$306.70	-	-
CNF China	Low Vol PCI, Russia origin	\$250	-0.02%	\$281.86	\$278.64	-	-
CNF India	Anthracite, Russia origin	\$360	0.04%	\$452.66	\$409.13	\$262.65	\$208.48
 USA Coking Coal Prices				Last Assessed on 12 May`22			
CNF India	Low Vol HCC, US origin	\$446	-0.03%	\$467.54	-	-	-
FOB USA	Low Vol HCC	\$473	0.00%	\$473.89	\$409.41	\$353.00	\$276.35
FOB USA	High-vol B HCC	\$452	0.00%	\$447.89	\$370.78	\$307.98	\$201.12
FOB USA	High-vol A HCC	\$473	0.00%	\$472.60	\$419.83	\$358.05	\$247.96
 China Met Coke Prices				Last Assessed on 12 May`22			
CNF India	64% CSR, China origin	\$681	0.00%	\$679.57	\$632.92	\$459.04	\$445.69
CNF India	62% CSR, China origin	\$676	0.00%	\$675.29	\$624.77	\$423.96	\$406.85
FOB Tianjin	64% CSR	\$603	0.00%	\$653.29	\$572.00	\$614.91	\$558.46
FOB	62% CSR	\$608	0.00%	\$649.00	\$565.64	\$569.30	\$513.85
Colombia Coking Coal Prices				Last Assessed on 12 May`22			
CNF India	Nut Coke, Colombia origin	\$680	0.00%	\$666.14	\$563.00	\$557.30	-
 Japan Coking Coal Prices				Last Assessed on 12 May`22			
CNF India	64% CSR, Japan origin	\$686	0.00%	\$684.43	\$630.62	\$620.08	\$477.04
 Indian Met Coke Prices				Last Assessed on 05 May`22			
Ex-Rajkot	Foundry-grade	₹58,000	0.02%	₹60,611.11	₹55,600.00	₹47,000.00	₹34,769.23
Ex-Surat	Blast Furnace-grade	₹56,000	0.02%	₹56,777.78	₹51,233.33	₹45,266.67	₹33,461.54
Ex-Cuttack	Blast Furnace-grade	₹54,000	0.02%	₹56,555.56	₹52,100.00	₹44,833.33	₹33,461.54

HCC-Hard Coking Coal
CSR-Coke Strength After Reaction

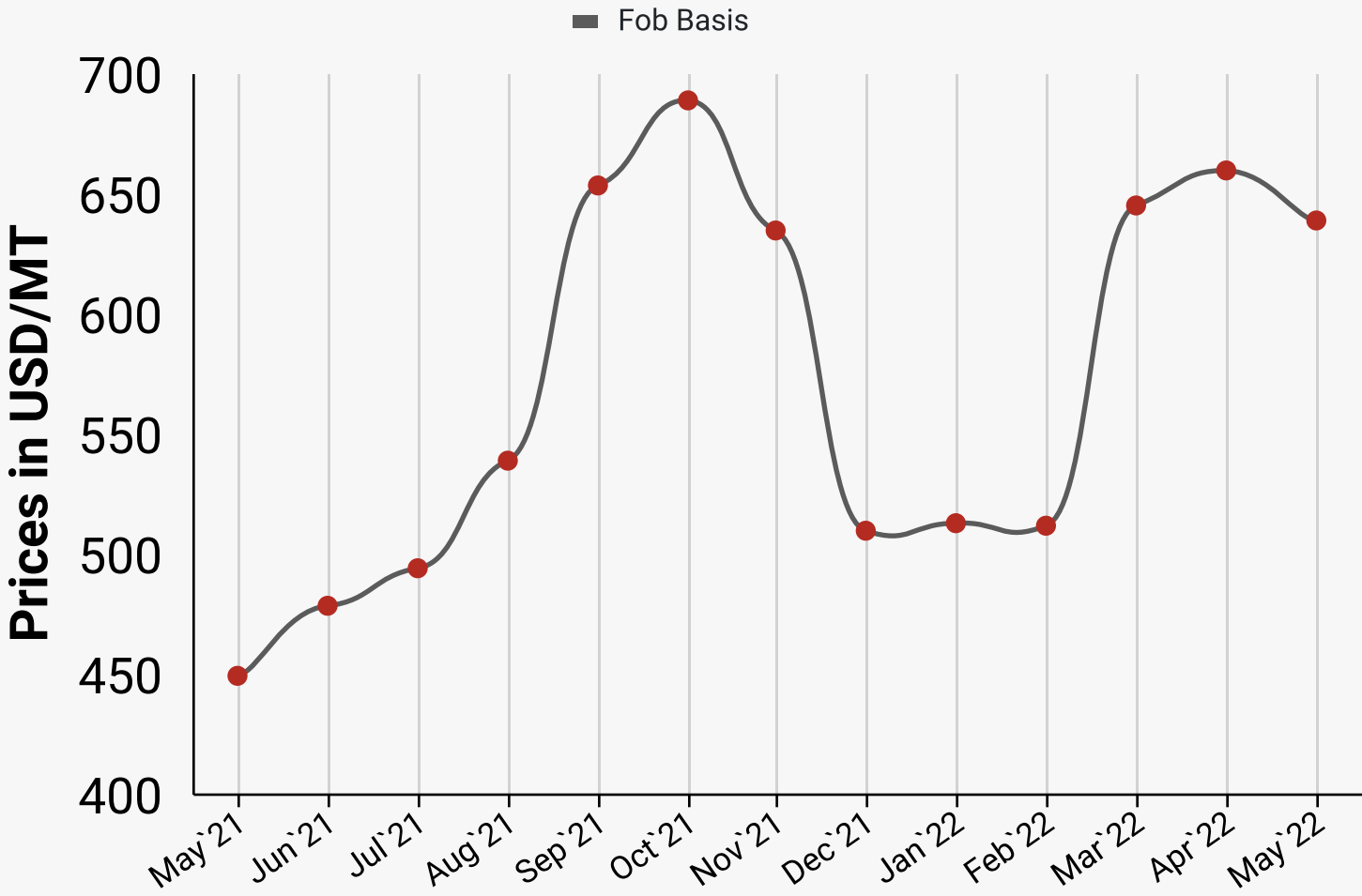
Australian Premium HCC Price



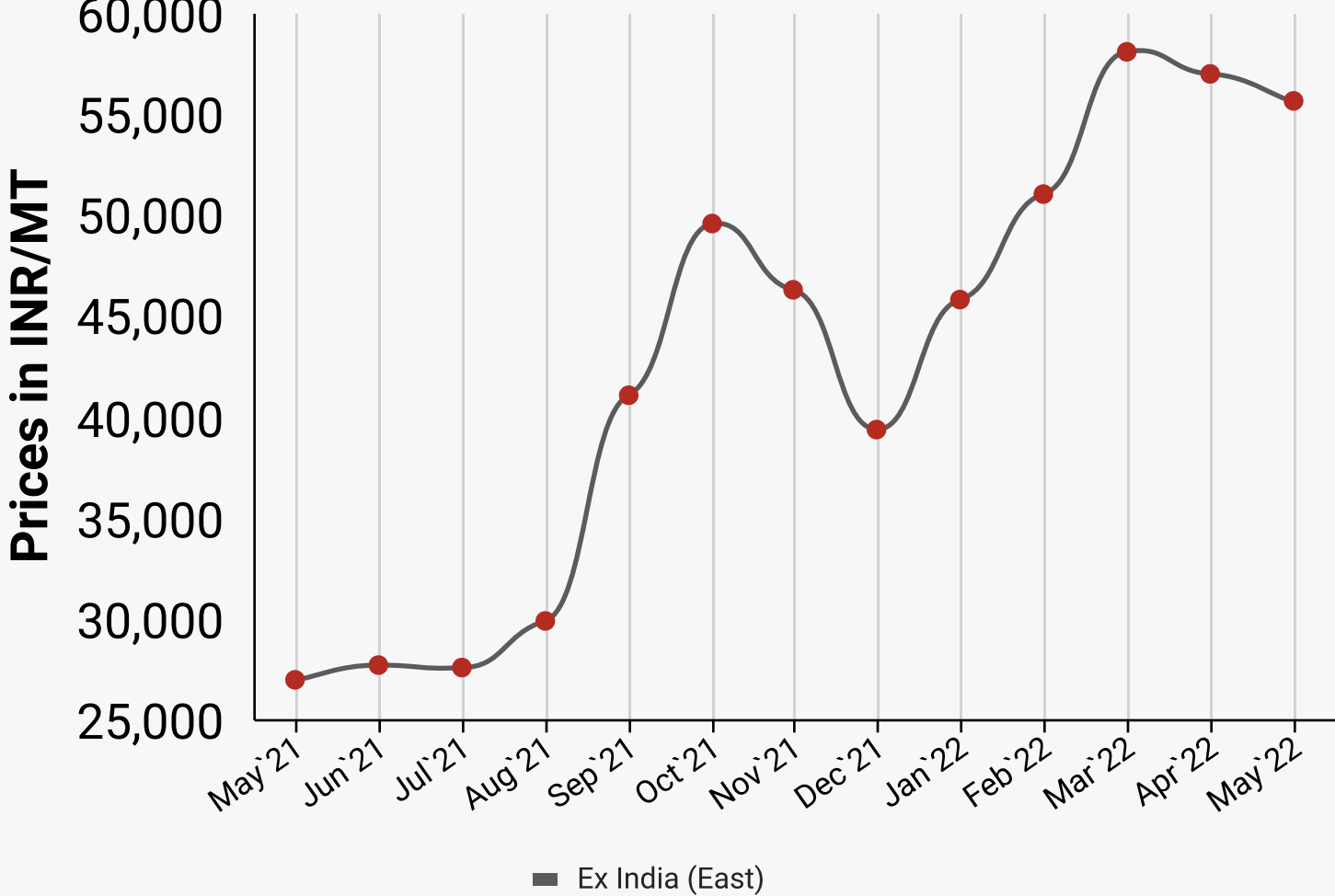
US Coking Coal Prices



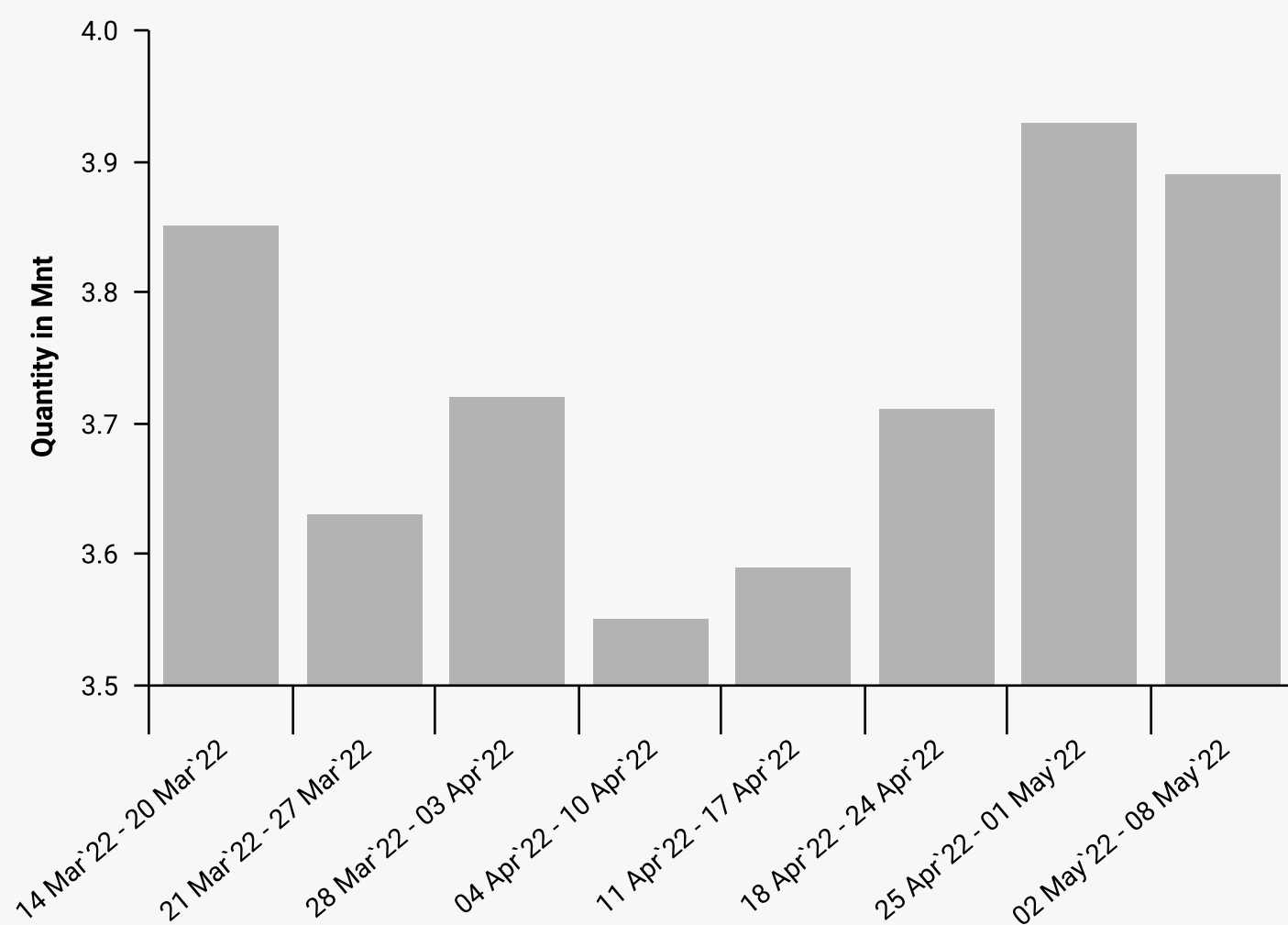
Chinese Met Coke Prices (64%)



India: Met Coke Domestic Offers

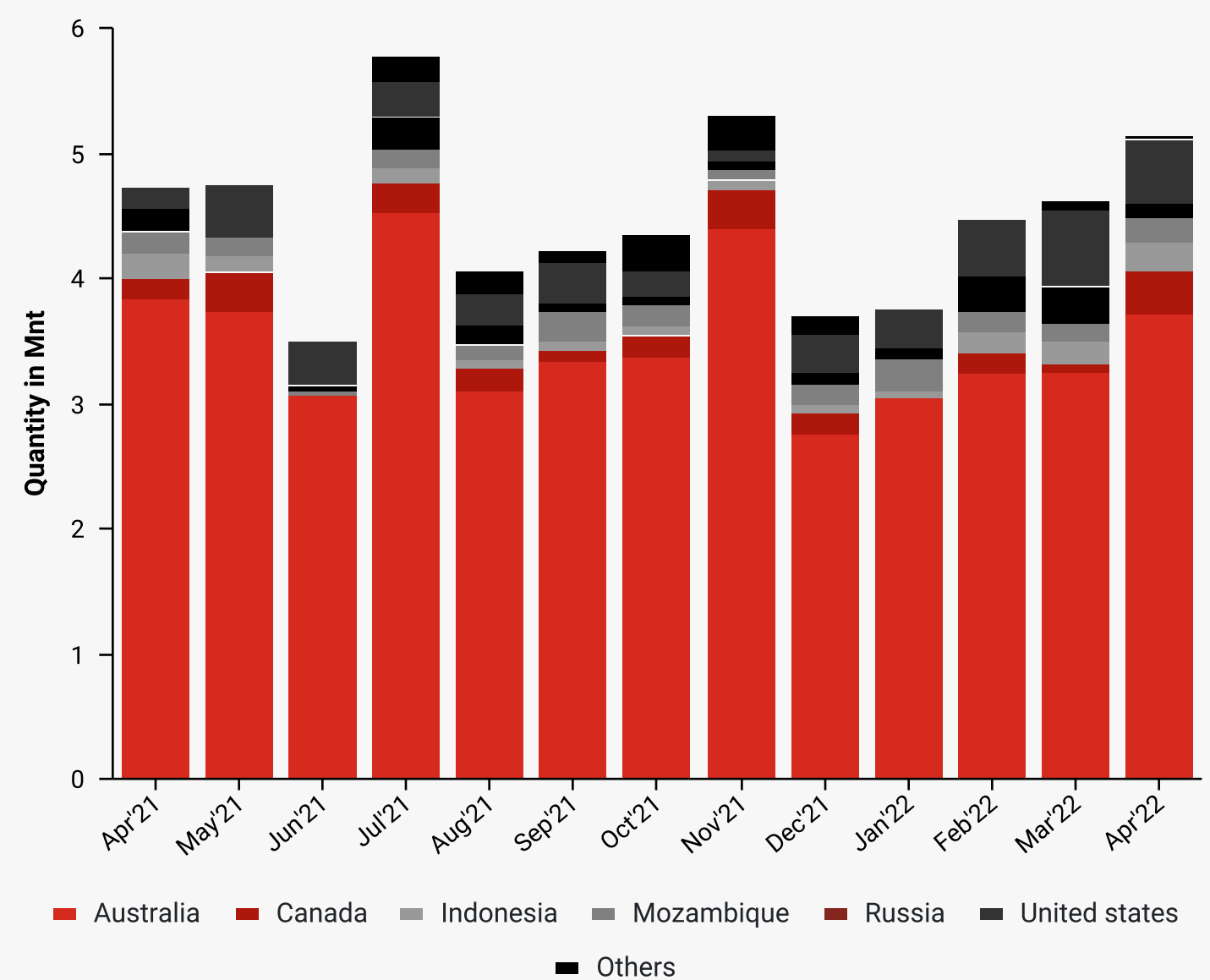


India: Coking Coal Stock at Ports



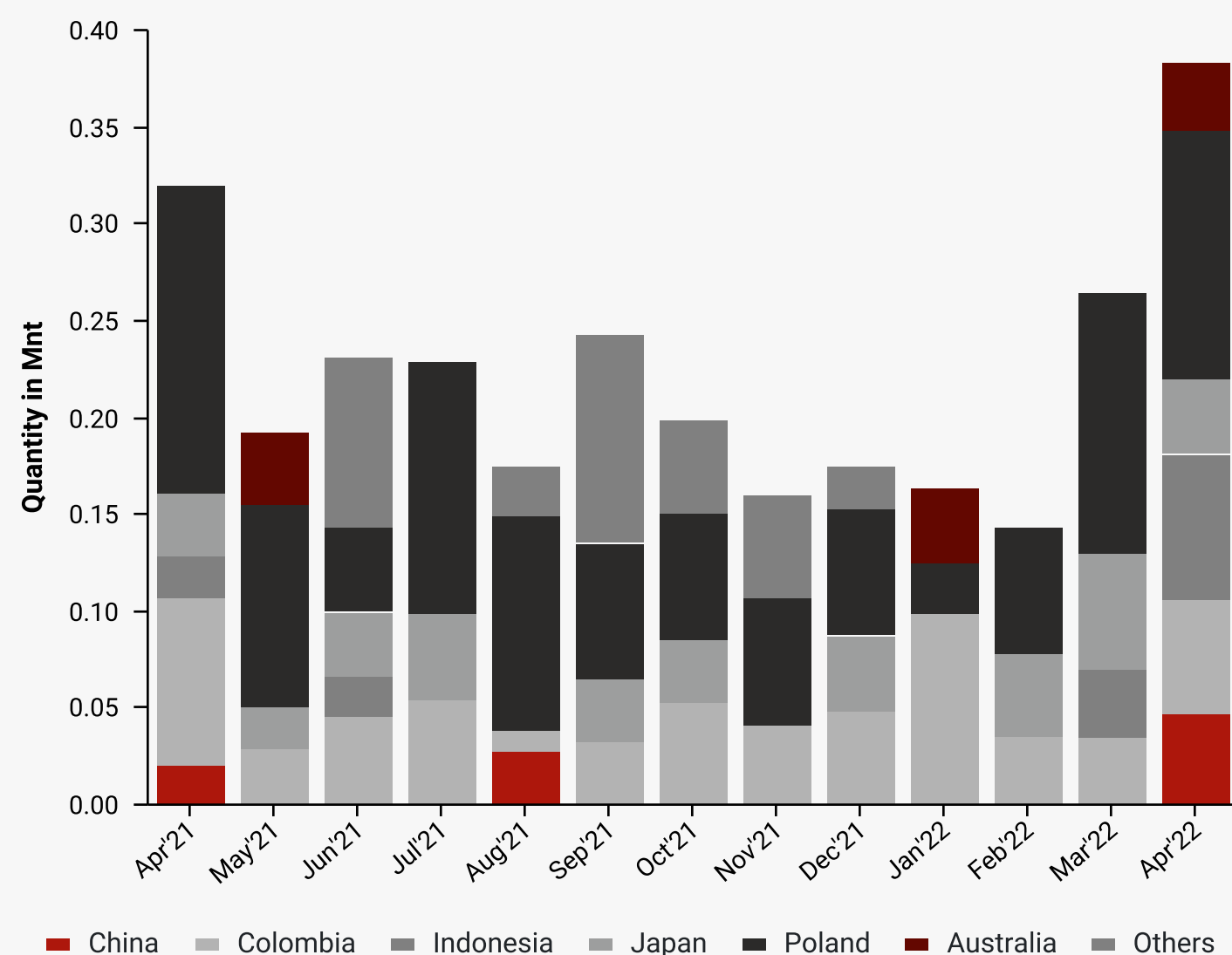
Source: CoalMint Research

India: Coking Coal Import Shipments



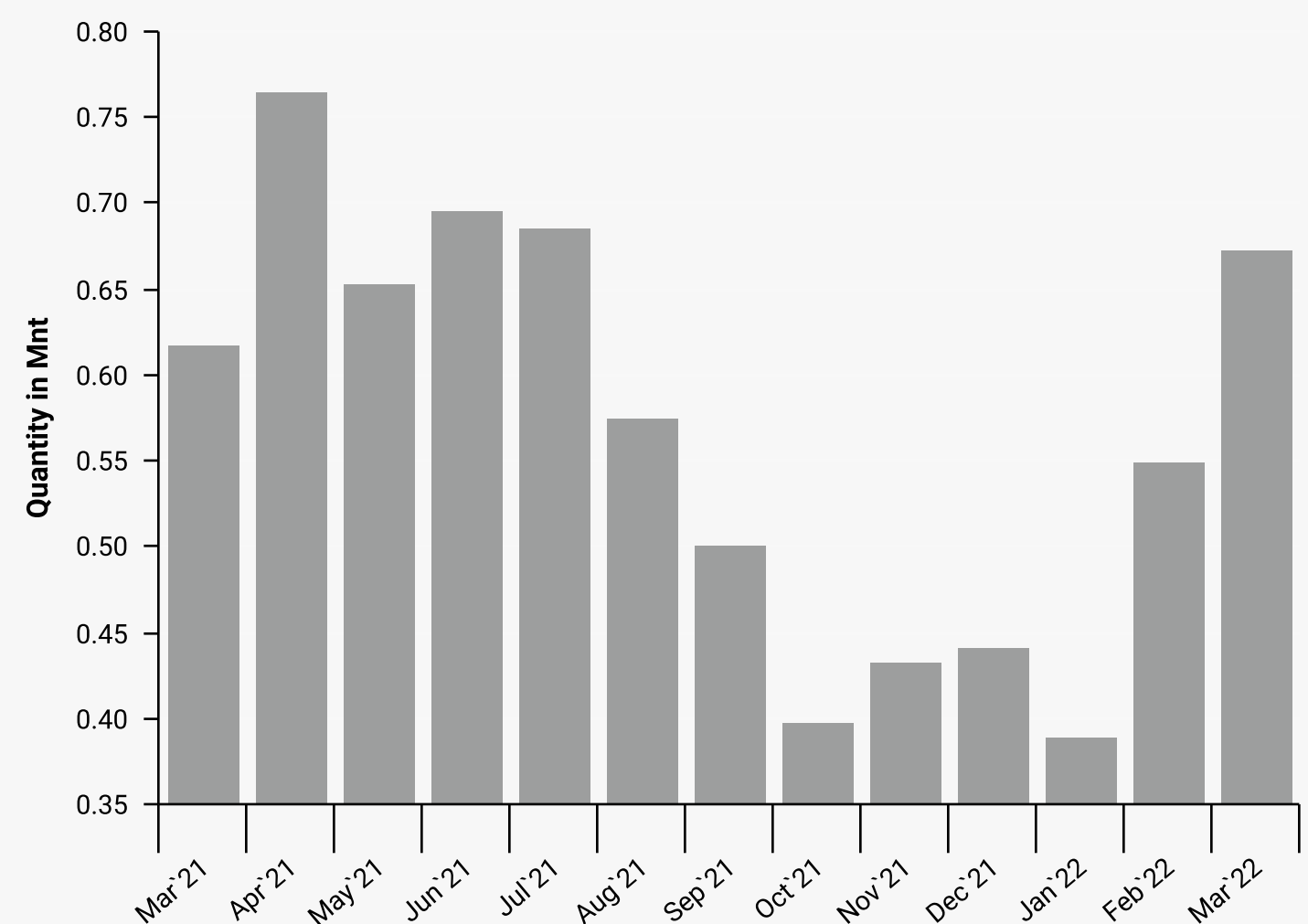
Source: CoalMint Research

India: Met Coke Import Shipments



Source: CoalMint Research

Chinese Met Coke Exports

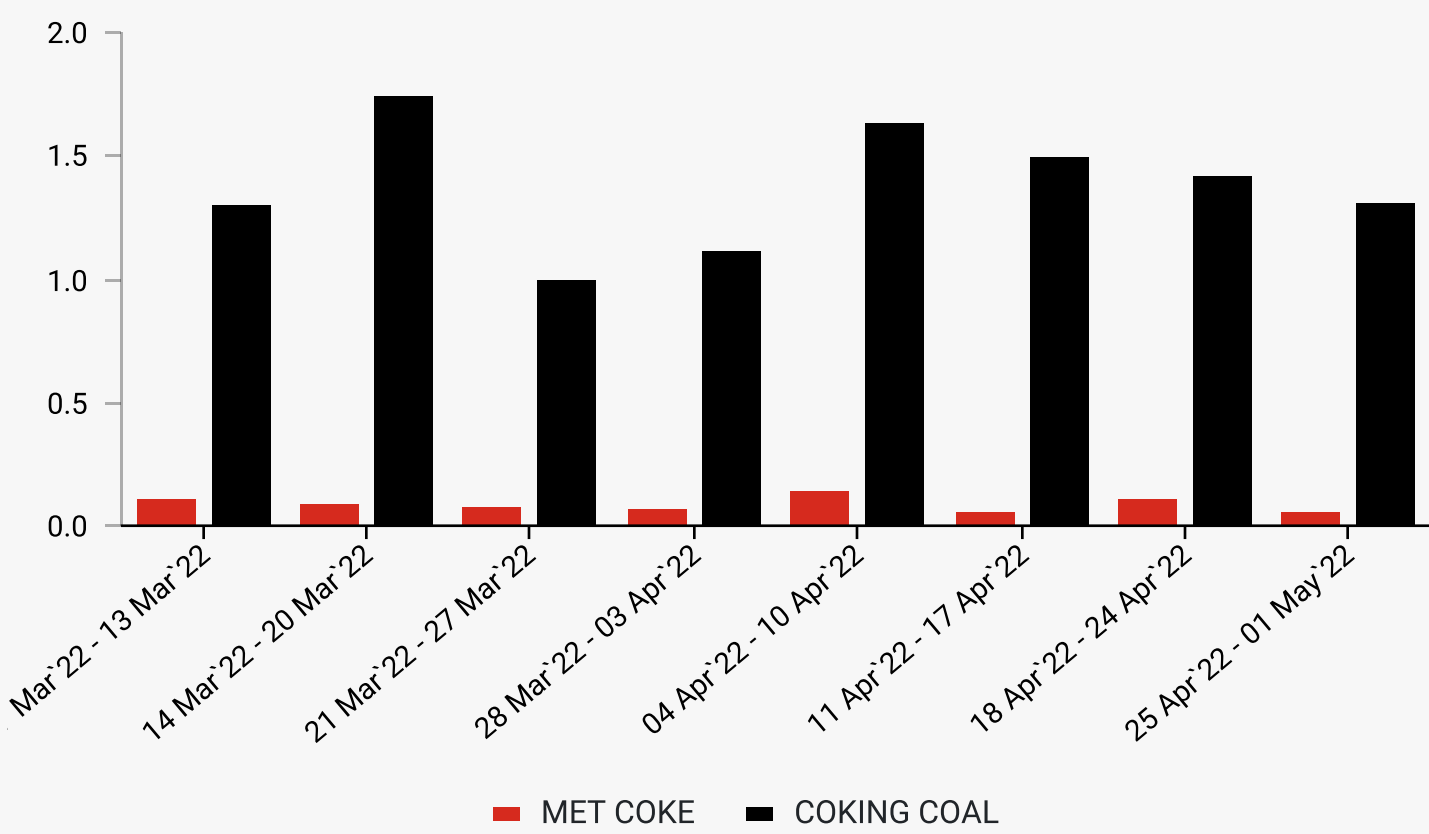


Source: Chinese Customs

As on Week No-18 (25 Apr`22 - 01 May`22)

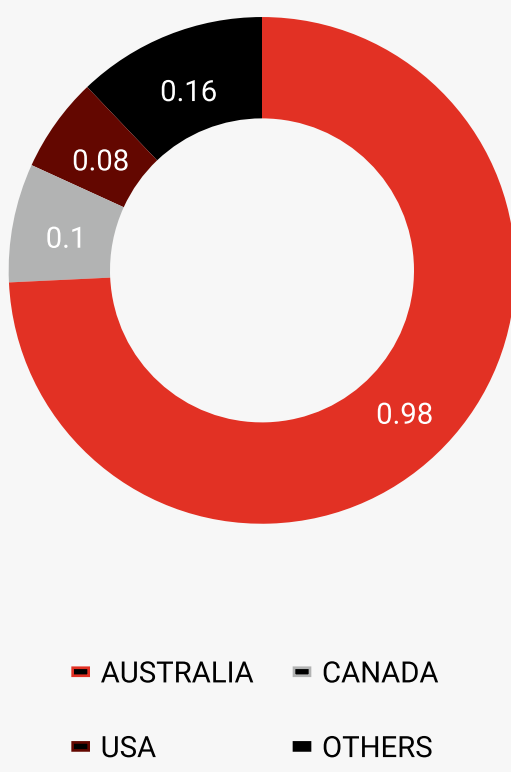
WEEKLY IMPORT SHIPMENTS

Coking Coal Weekly Imports

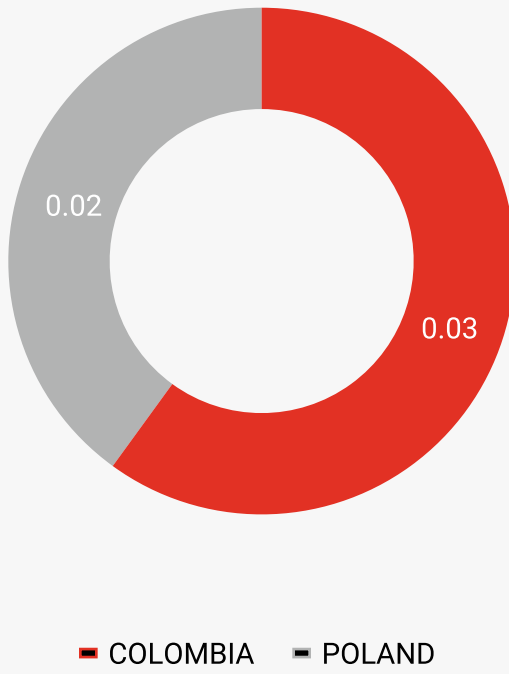


COUNTRY-WISE IMPORT SHIPMENTS

Coking Coal



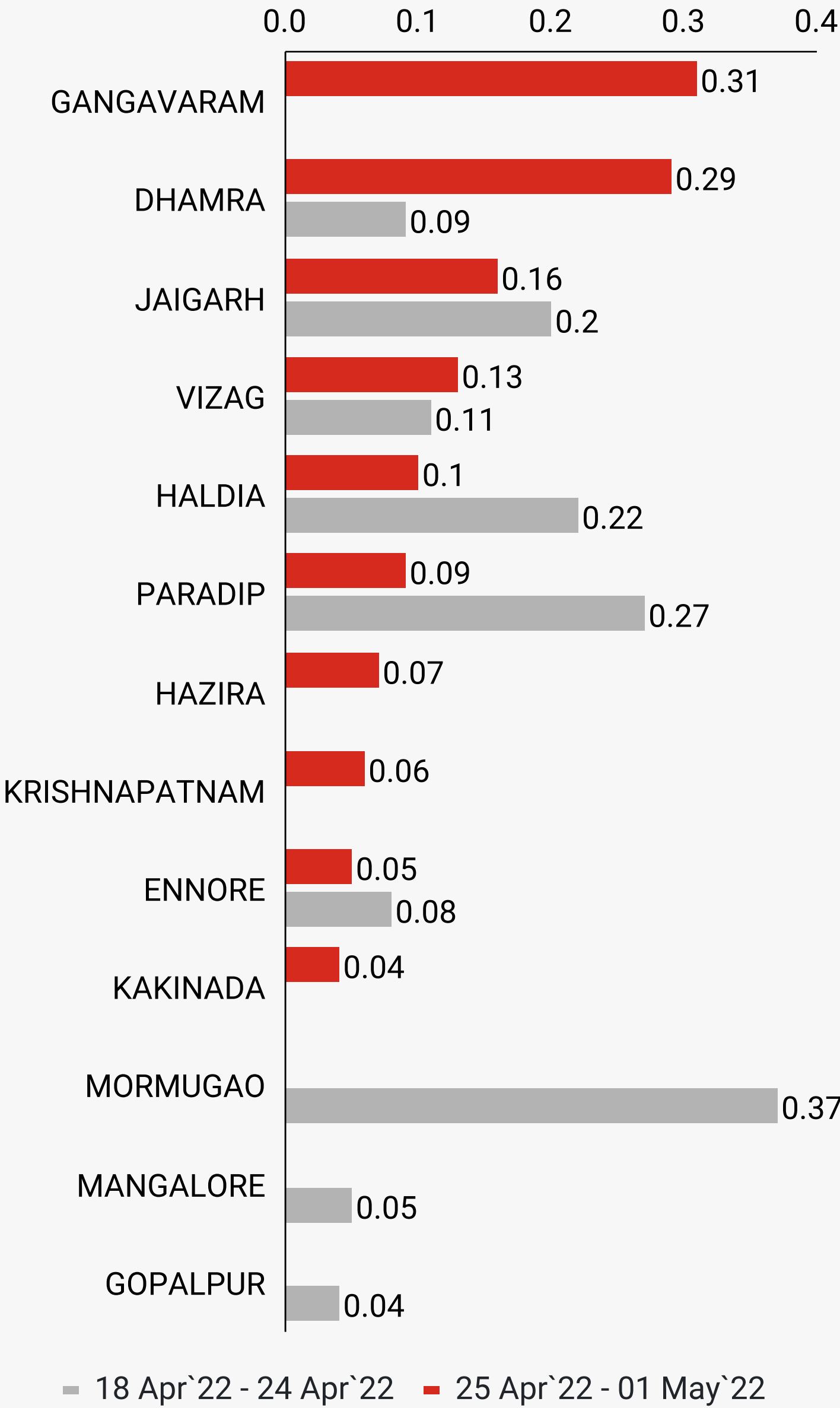
Met Coke



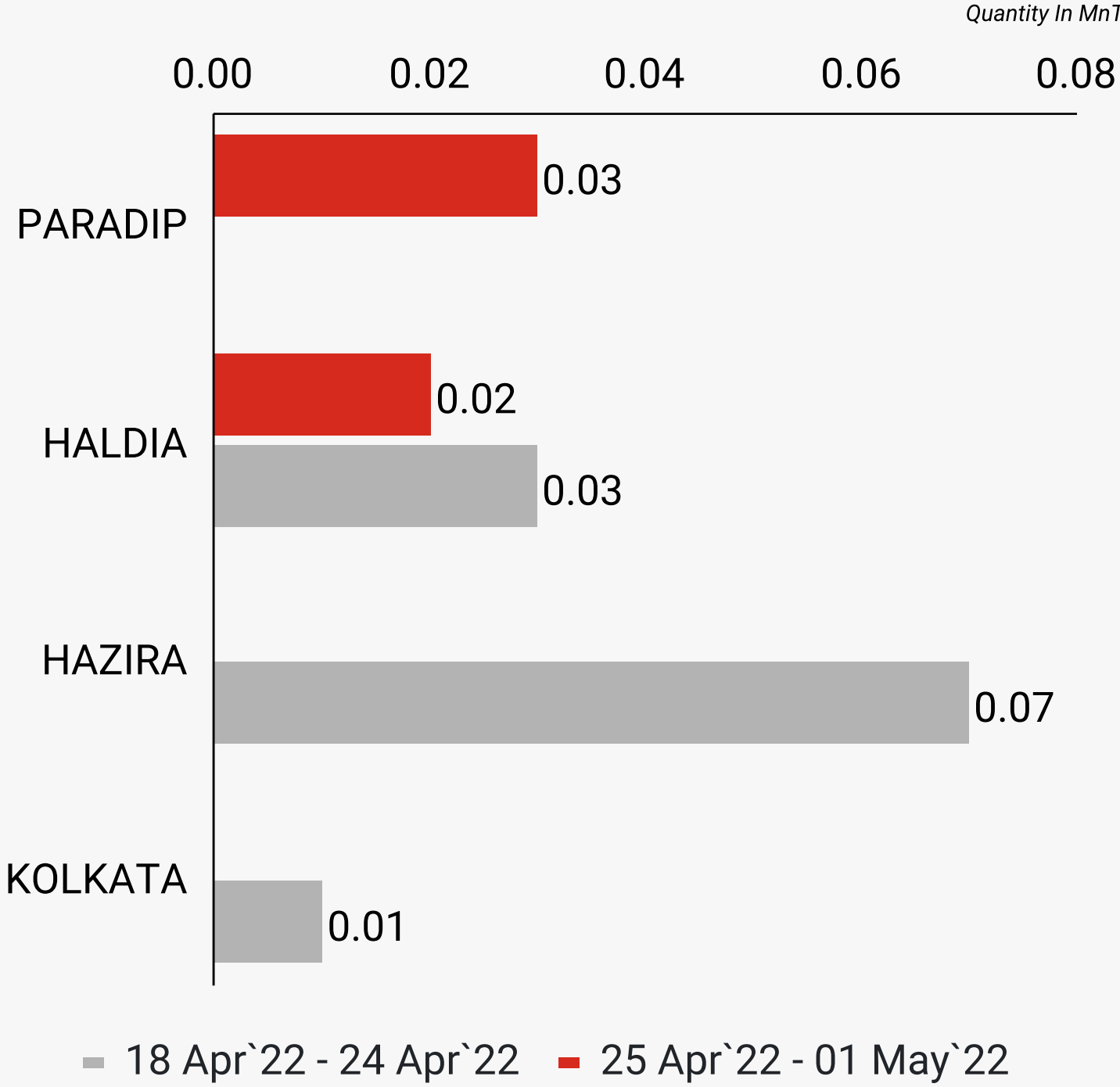
COAL IMPORT IN PORTS

Quantity In MnT

Coking Coal



Met Coke



COAL RECEIVERS

Quantity In MT

COKING COAL

TATA STEEL	295,516
DHAMRA	204,260
PARADIP	91,256
RINL	241,771
GANGAVARAM	241,771
SAIL	208,197
HALDIA	99,997
VIZAG	63,200
DHAMRA	45,000
JSW STEEL	161,694
JAIGARH	161,694
ARCELORMITTAL NIPPON STEEL	71,110
HAZIRA	71,110
ELECTROSTEEL	67,500
VIZAG	67,500
RAWMET COMMODITY	57,487
KRISHNAPATNAM	57,487
SANDUR MAGANESE & IRON ORE	53,000
ENNORE	53,000
JINDAL STEEL & POWER	51,000
GANGAVARAM	51,000
BENGAL ENERGY	45,518
DHAMRA	45,518
UTTAM GALVA	38,430
KAKINADA	38,430
VEDANTA	19,476
GANGAVARAM	19,476
Grand Total	1,310,699

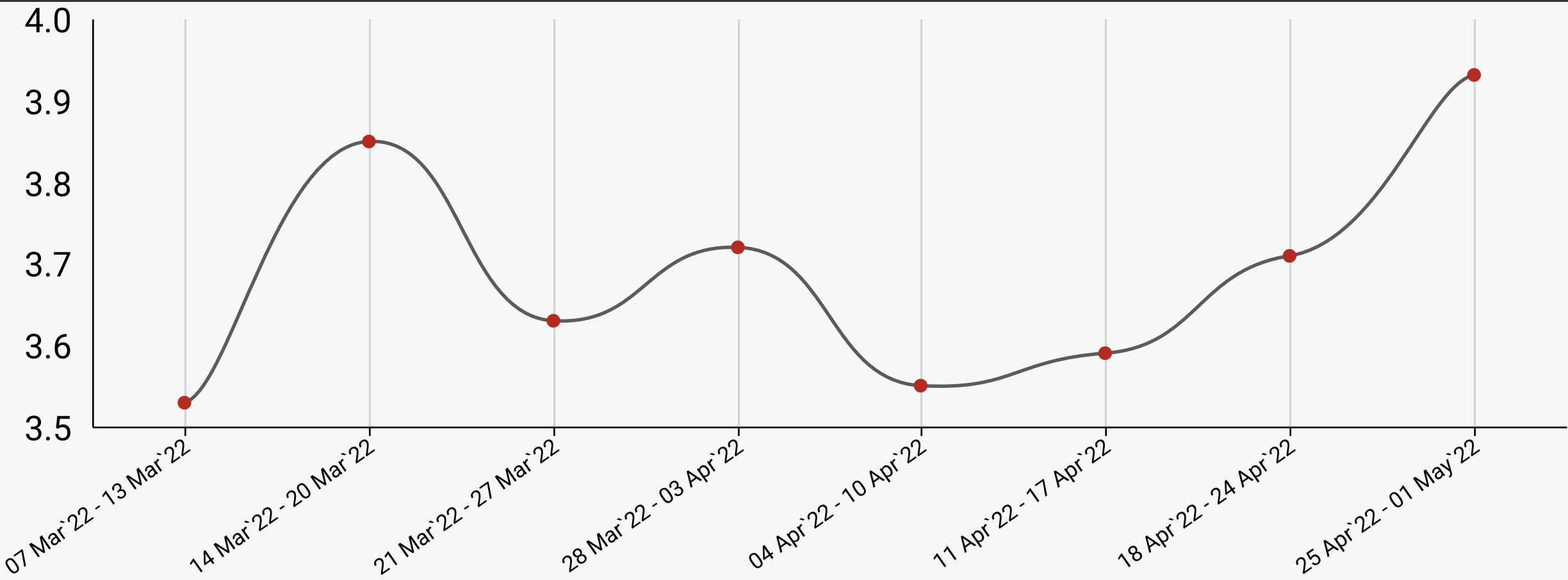
MET COKE

Quantity In MT

IMR RESOURCES	20,360
HALDIA	20,360
VISA STEEL	17,503
PARADIP	17,503
JINDAL STAINLESS	13,500
PARADIP	13,500
Grand Total	51,363

As on Week No-18 (25 Apr`22 - 01 May`22)

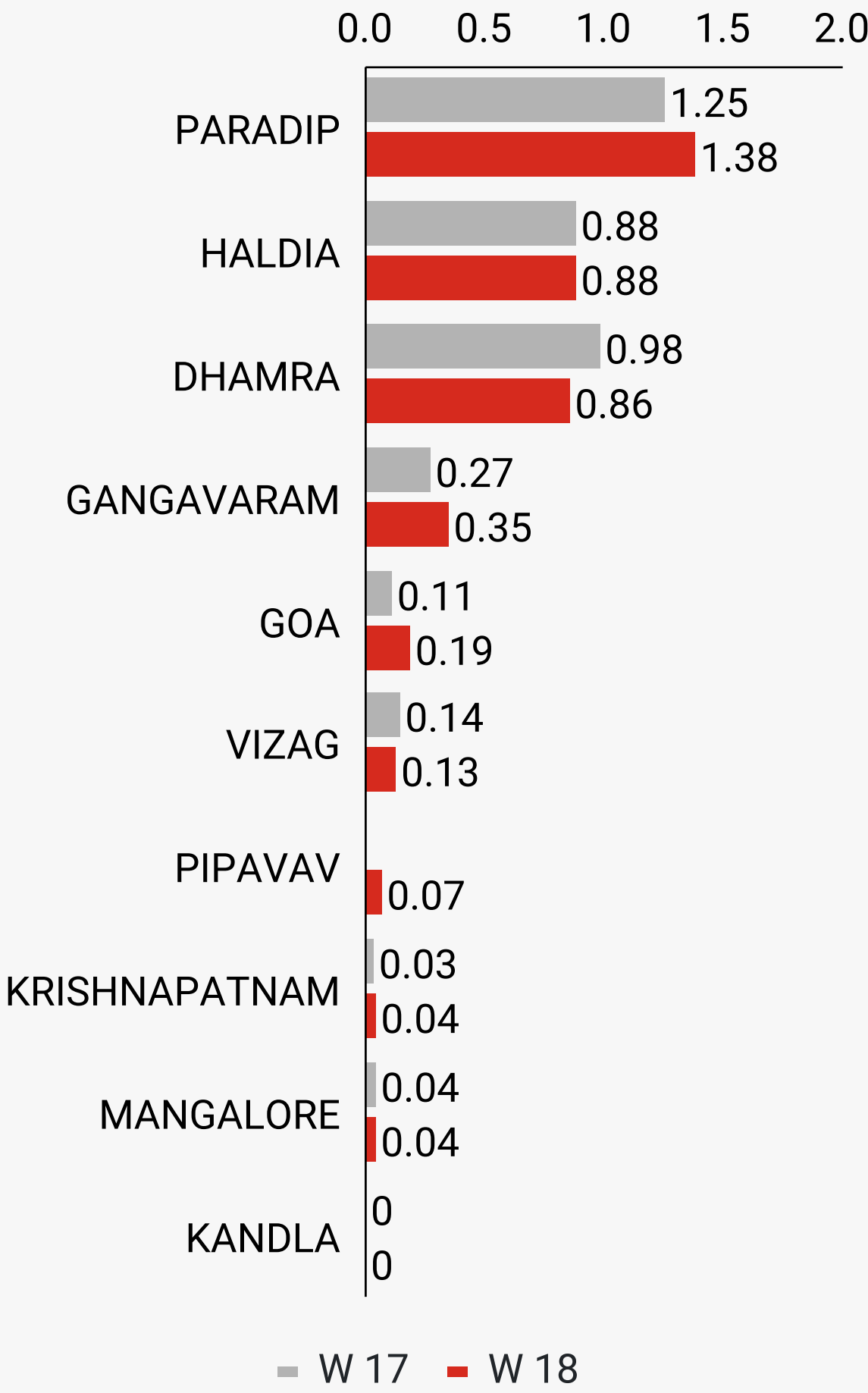
WEEKLY COKING COAL STOCK AT INDIA PORTS



Quantity In MnT

PORT-WISE COKING COAL STOCK

Quantity In MnT



Consignee-wise Coal Data

Port	Consigner	Quantity in MT
PARADIP	TATA	376,000
	JINDAL STEEL & POWER LTD	234,000
	BHUSAN POWER & STEEL	230,000
	STEEL AUTHORITY INDIA	122,000
	JINDAL COKE LTD	91,000
	VISA MIN-METAL LTD	72,000
	RAWMET RESOURCES	50,000
	JAI JAGANNATH ENTERPRISE	38,000
	TIL	32,000
	TRAFIGURA	28,000
	INDIA COKE	26,000
	BENGAL ENERGY LTD	20,000
	ARCELOR MITTAL	20,000
	OMPL	12,000
	THE COMMODITY	9,000
	ELECTRO STEEL LTD	8,000
	NARSINGH	4,000
	IGI	4,000
	Total	1,376,000
HALDIA	STEEL AUTHORITY OF INDIA	836,300
	JAI BALAJI	30,000
	TATA METALICKS	8,800
	Total	875,100
DHAMRA	STEEL AUTHORITY INDIA LTD	384,813
	TATA STEEL	357,412
	BENGAL ENERGY LTD	94,413
	ELECTRO STEEL LTD	17,112
	TRAFIGURA	6,412
	Total	860,162
GANGAVARAM	RINL	250,000
	SAIL	80,000
	JINDAL STEEL & POWER	20,000
	Total	350,000
GOA	JSW	185,200
	Total	185,200
VIZAG	SAIL	127,965
	Total	127,965
PIPAVAV	NIRMA	20,000
	SAURASHTRA CEMENT	20,000
	UTCL	18,000
	GSCL	14,305
	Total	72,305
MANGALORE	JSW STEEL	34,400
	STC VENTURES	8,300
	Total	42,700
KRISHNAPATNAM	SARATCHATTERJEE PVT LTD	6,520
	KIRLOSKAR	6,000
	KALYANI STEEL	5,000
	MSPL LTD	4,500
	SLR METALIKS LTD	3,650
	KALBURGI CEMENTS	3,570
	SANDUR GROPU	3,200
	ARJAS STEEL	2,930
	SRI DURGA	2,800
	TRAFIGURA INDIA PVT LTD	80
	SRI KALHASTHI PIPES	60
	Total	38,310
KANDLA	KREMER GENERAL TRADING	3,500
	Total	3,500
Grand Total		3,931,242

Last Updated on 01 May`22

Major Coking Coal Importers

COUNTRY	Q2(APR-JUN)	Q1(JAN-MAR)	Q4(OCT-DEC)	Q3(JUL-SEP)
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Major Coking Coal Exporters

COUNTRY		Q2(APR-JUN)		Q1(JAN-MAR)		Q4(OCT-DEC)		Q3(JUL-SEP)					
	Australia	CY22	12.30	(till Apr)	CY22	↓	36.73	CY21	↓	39.50	CY21	↓	41.56
		CY21	44.00		CY21		40.39	CY20		41.42	CY20		42.03
	China	CY22	-		CY22	↑	0.12	CY21		-	CY21		-
		CY21	0.06		CY21		0.03	CY20		0.16	CY20		0.28
	Colombia	CY22	-		CY22	↓	0.28	CY21	↓	0.33	CY21	↓	0.20
		CY21	0.32		CY21		0.30	CY20		0.43	CY20		0.42
	Indonesia	CY22	-		CY22	↓	3.69	CY21	↓	6.61	CY21	↓	6.15
		CY21	5.84		CY21		6.93	CY20		7.92	CY20		7.48
	Kazakhstan	CY22	-		CY22		0.11	CY21	↓	0.21	CY21	↓	0.16
		CY21	0.32		CY21		0.38	CY20		0.25	CY20		0.17
	Mongolia	CY22	1.26	(till Apr)	CY22	↓	2.49	CY21	↓	3.69	CY21	↓	2.68
		CY21	2.59		CY21		6.54	CY20		8.59	CY20		10.39
	Russia	CY22	-		CY22		2.37	CY21	↑	8.29	CY21	↑	9.74
		CY21	6.94		CY21		6.87	CY20		7.51	CY20		6.88
	United States	CY22	-		CY22	↑	9.50	CY21	↑	10.80	CY21	↑	10.33
		CY21	10.61		CY21		9.39	CY20		10.21	CY20		9.24

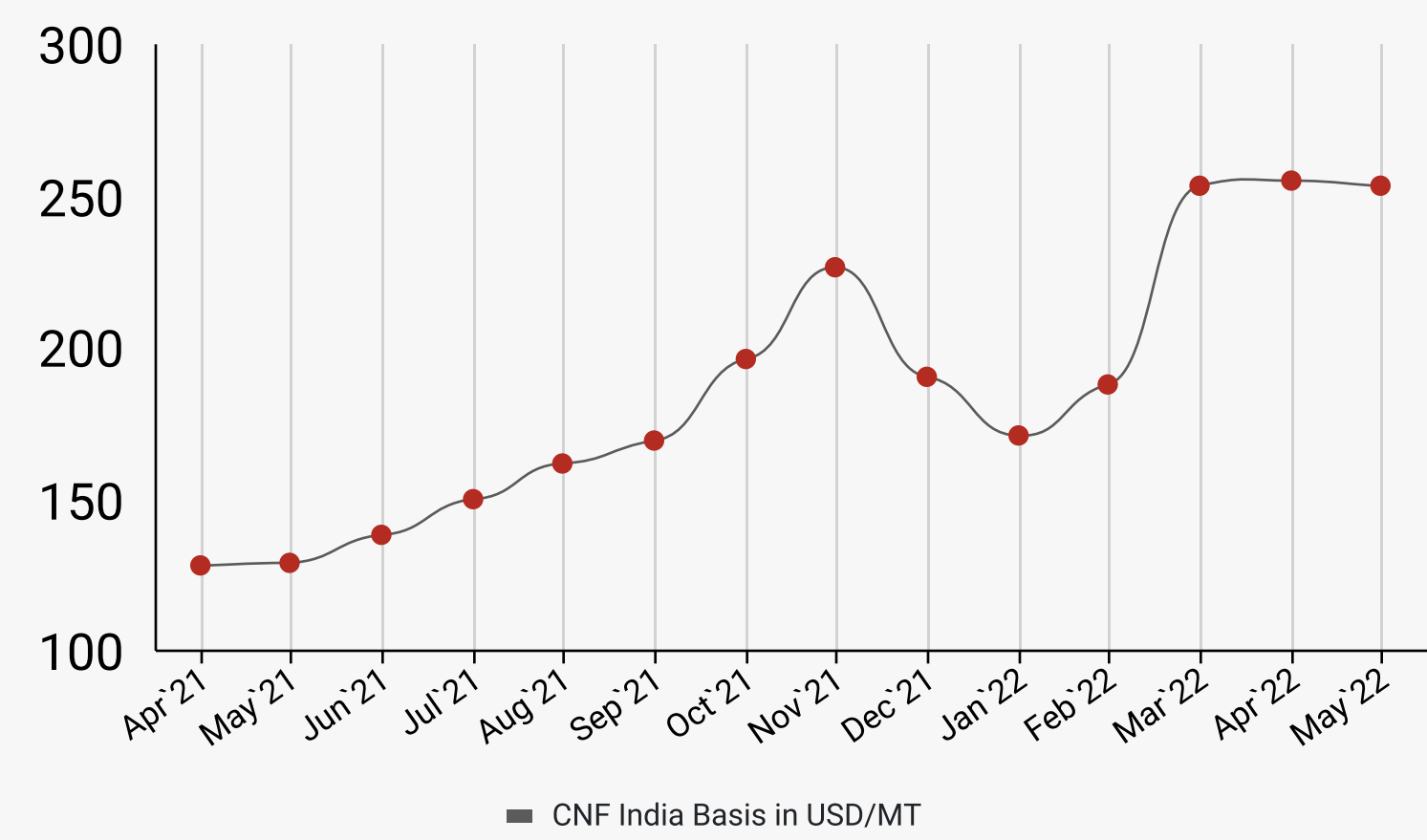
All Quantities Are In Million Tonnes (MnT)

Last Updated on 01 Apr`22

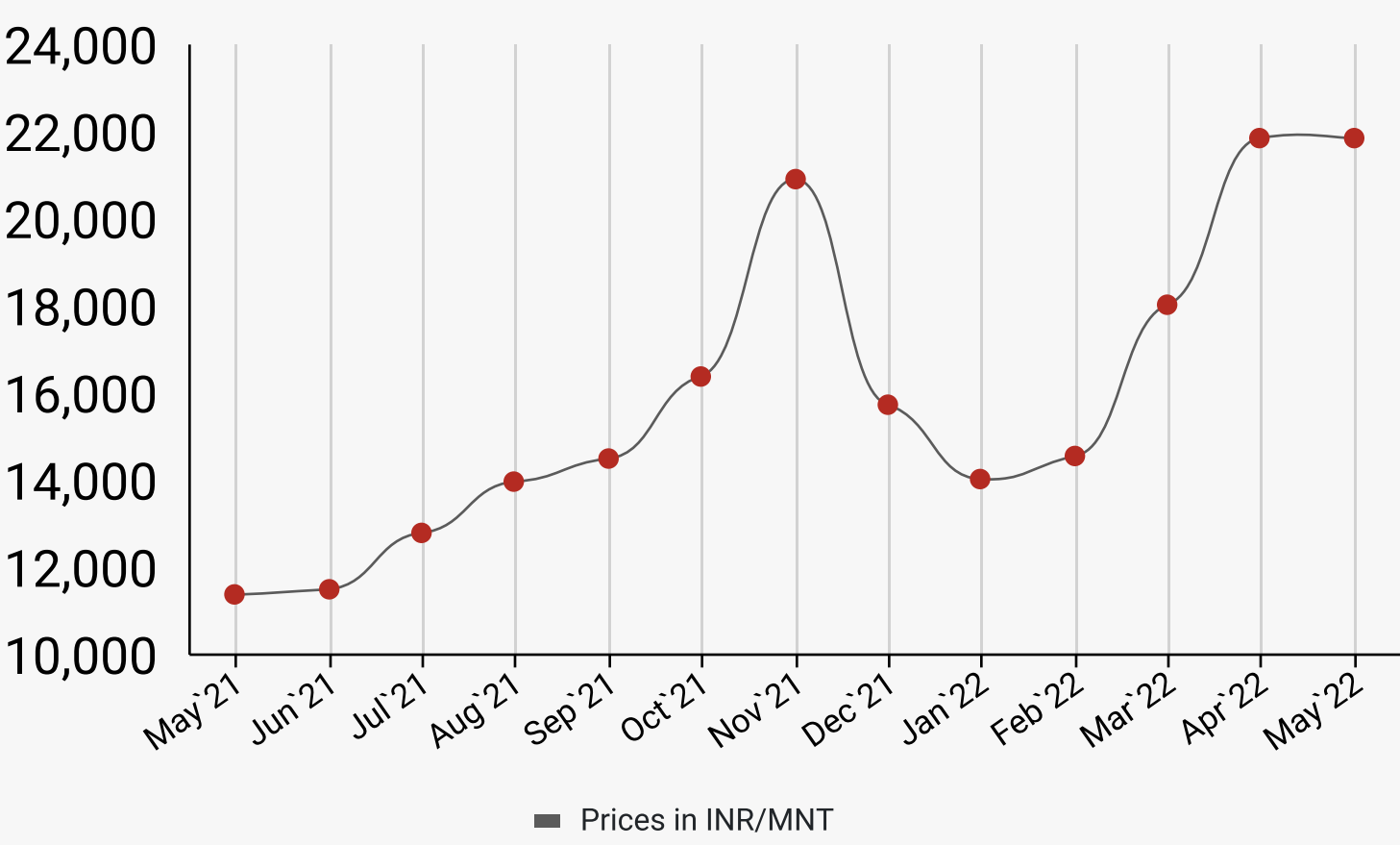
Pet Coke Prices

BASIS	GRADE	PRICE	W-O-W	Q2 2022	Q1 2022	Q4 2021	Q3 2021
 Saudi Arabia Pet Coke Prices	Last Assessed on 09 May`22						
CNF India	9% Sulphur, Saudi Arabia origin	\$241	0.00%	\$235.88	\$191.62	\$198.62	\$145.50
FOB Saudi Arabia	9% Sulphur	\$207	0.03%	\$212.38	\$177.54	\$122.45	\$88.88
 USA Pet Coke Prices	Last Assessed on 09 May`22						
CNF India	6.5% Sulphur, US origin	\$250	0.00%	\$254.00	\$206.56	\$205.08	\$159.96
FOB USA	6.5% Sulphur	\$220	-0.02%	\$204.00	\$154.82	\$138.00	\$101.12
 Indian Pet Coke Prices	Last Assessed on 01 Apr`22						
Exw-Jamnagar, Gujarat	Fuel, Reliance Industries	₹21,816.00	0%	₹13,911.25	₹17,637.00	₹15,943.45	₹21,816.00
Exw-Vadinar, Gujarat	Fuel, Nayara Energy	₹21,980.00	0%	₹13,955.00	₹17,623.67	₹15,945.00	₹19,981.00
Exw-Mangaluru, Karnataka (Rake)	Fuel, Mangalore Refinery & Petrochemicals	₹16,200.00	0%	₹11,352.50	₹14,376.67	₹13,595.45	₹15,688.33
Exw-Mangaluru, Karnataka (Road)	Fuel, Mangalore Refinery & Petrochemicals	₹16,500.00	0%	₹11,652.50	₹14,676.67	₹13,895.45	₹15,988.33
Exw-Haldia, West Bengal (Road)	Fuel, Indian Oil Corporation	₹22,650.00	0%	₹13,016.00	₹18,097.50	₹16,745.09	₹21,746.00
Exw-Koyali, Gujarat (Rake)	Fuel, Indian Oil Corporation	₹22,060.00	0%	₹13,802.00	₹18,525.00	₹14,917.09	₹20,411.33
Exw-Paradip, Odisha (Rake)	Fuel, Indian Oil Corporation	₹21,980.00	0%	₹12,646.00	₹17,652.50	₹16,071.45	₹21,136.00
Exw-Haldia, West Bengal (Rake)	Fuel, Indian Oil Corporation	₹22,450.00	0%	₹12,816.00	₹17,897.50	₹16,545.09	₹20,190.00
Exw-Koyali, Gujarat (Road)	Fuel, Indian Oil Corporation	₹22,260.00	0%	₹14,002.00	₹18,725.00	₹15,117.09	₹20,611.33
Exw-Paradip, Odisha (Road)	Fuel, Indian Oil Corporation	₹22,180.00	0%	₹12,846.00	₹17,852.50	₹16,275.09	₹20,824.00
Exw-Panipat, Haryana	Fuel, Indian Oil Corporation	₹23,110.00	0%	₹14,522.00	₹19,637.50	₹15,443.64	₹21,671.67
Exw-Bina, Madhya Pradesh (Road)	Fuel, Bharat Petroleum Corporation	₹19,500.00	0%	₹13,259.50	₹18,995.67	₹15,786.09	₹18,114.67
Exw-Bina, Madhya Pradesh (Rake)	Fuel, Bharat Petroleum Corporation	₹19,551.00	0%	₹13,309.50	₹19,045.67	₹15,828.09	₹18,165.00
Exw-Kochi, Kerala (Rake)	Fuel, Bharat Petroleum Corporation	₹15,676.00	0%	₹11,180.25	₹15,754.00	₹14,127.00	₹15,206.83

US Pet Coke Prices

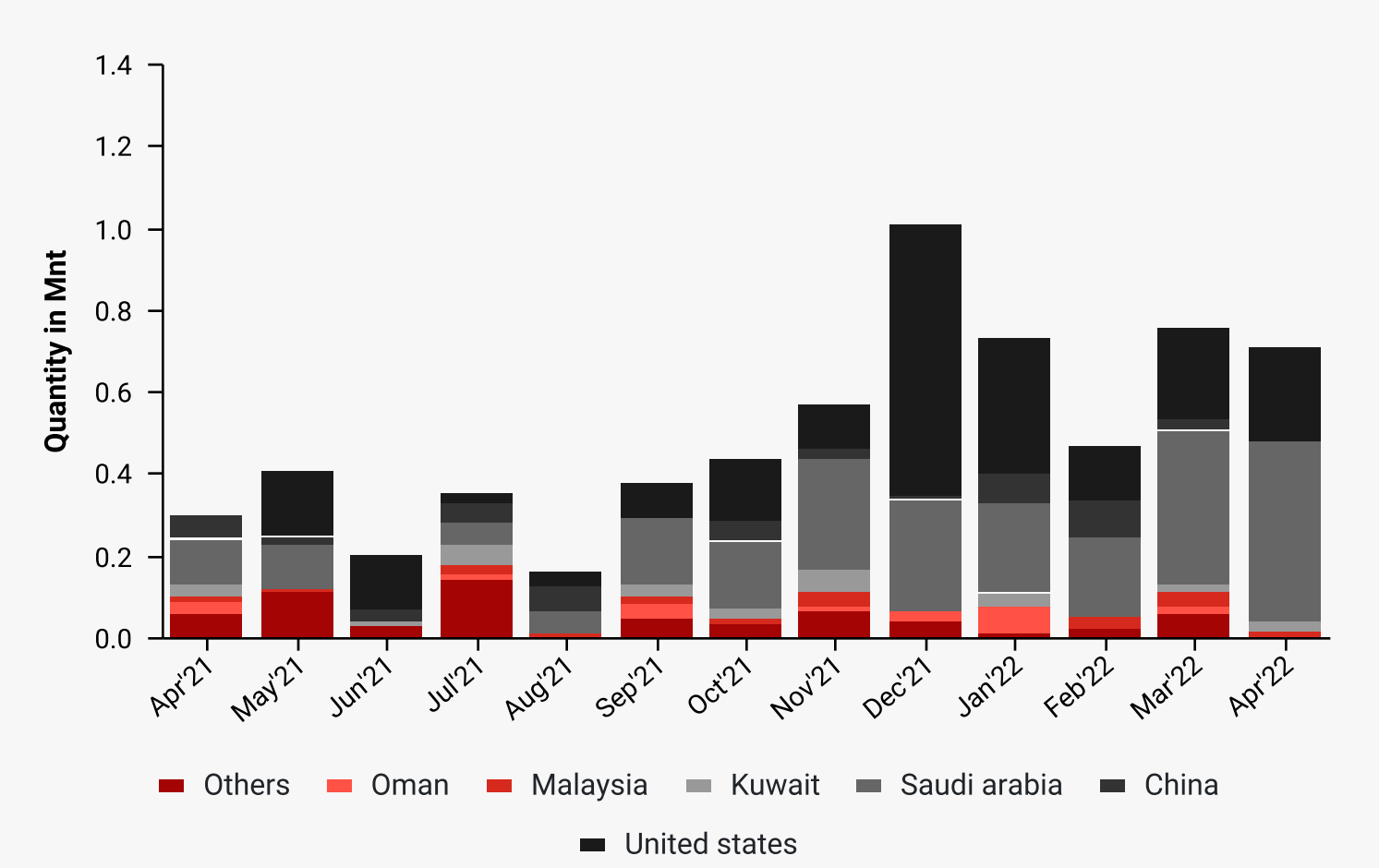


India: Domestic Pet Coke Offers Ex-Jamnagar

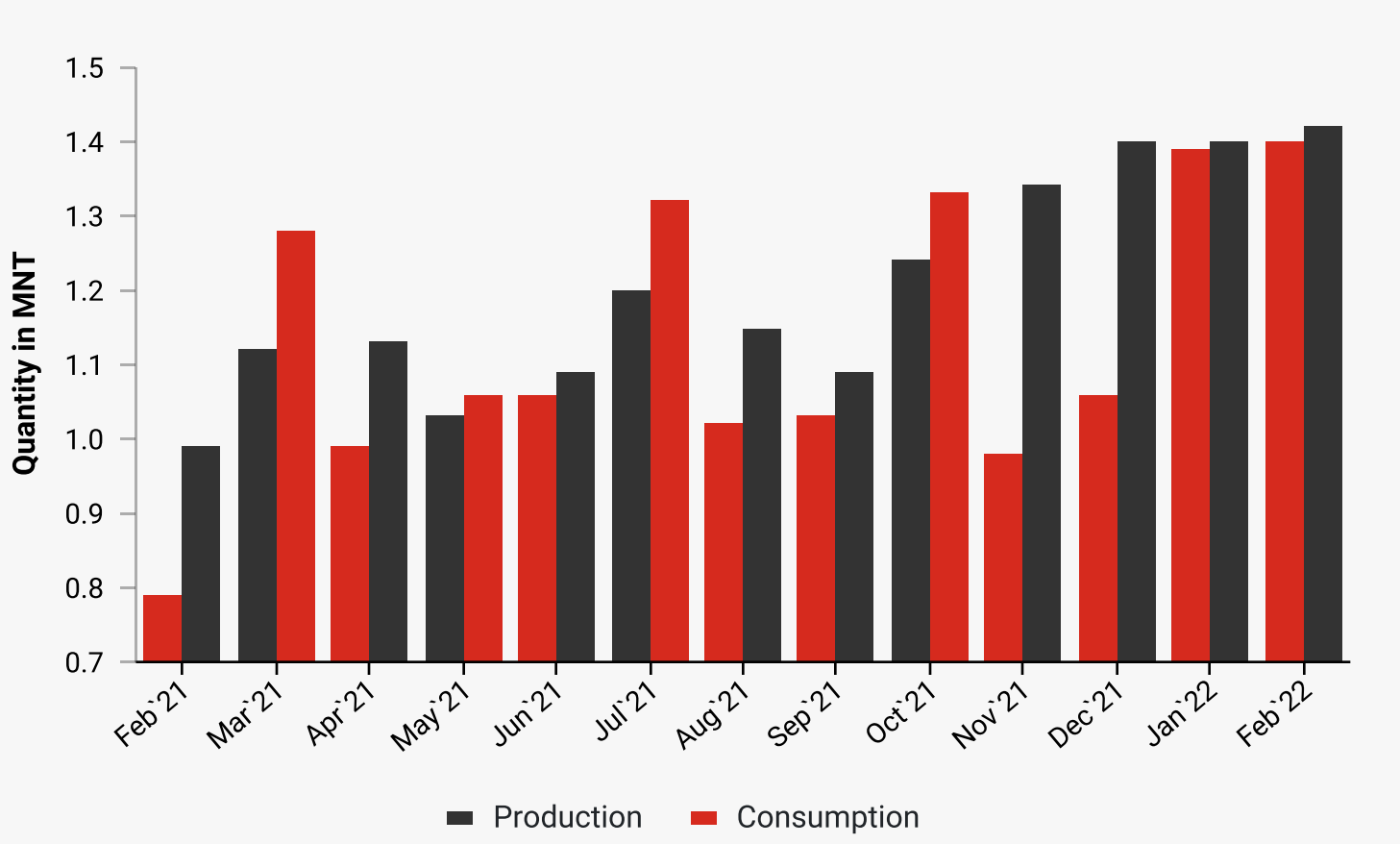


Market Indicators

India: Pet Coke Import Shipments



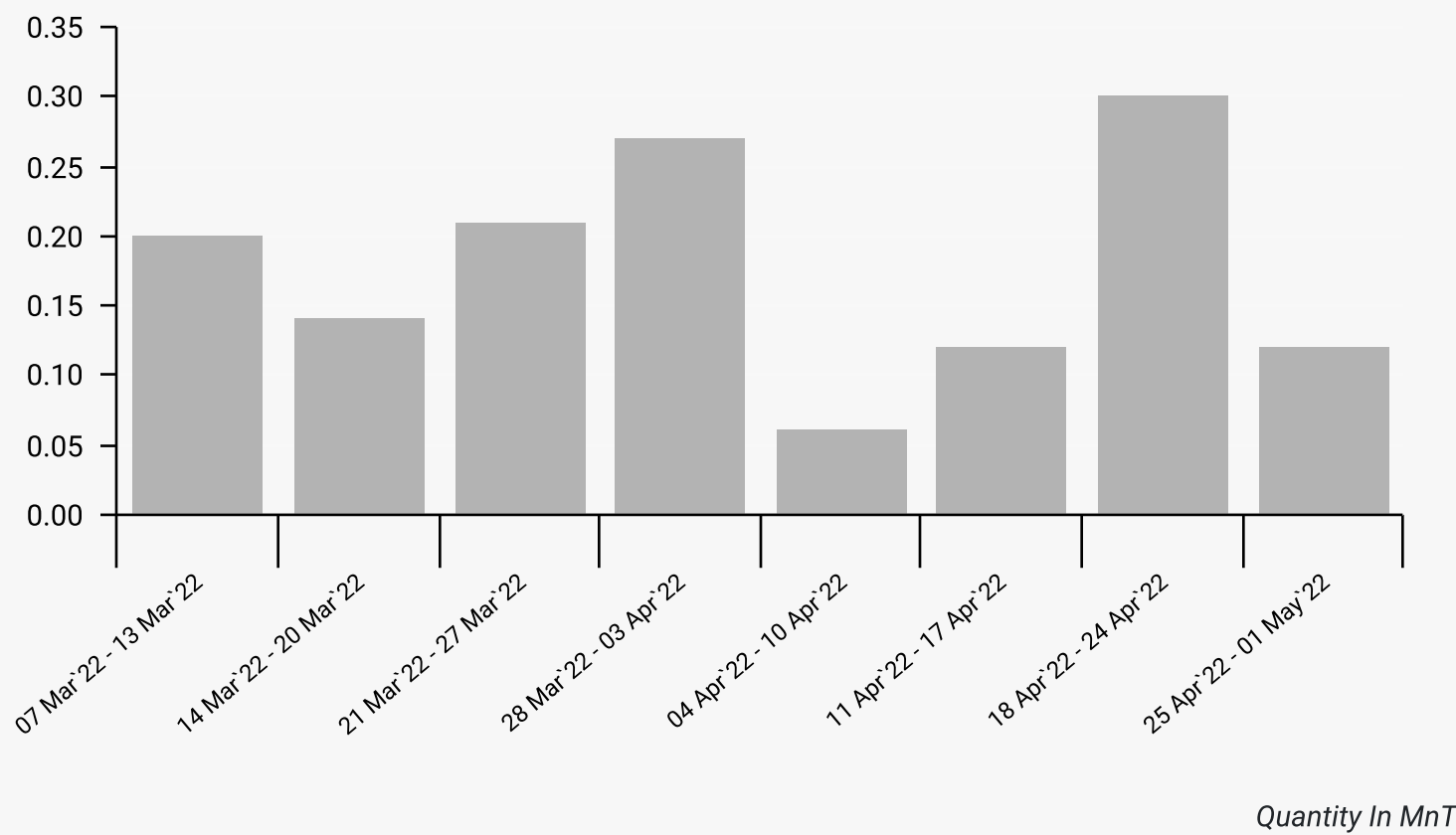
India: Pet Coke Production vs Consumption



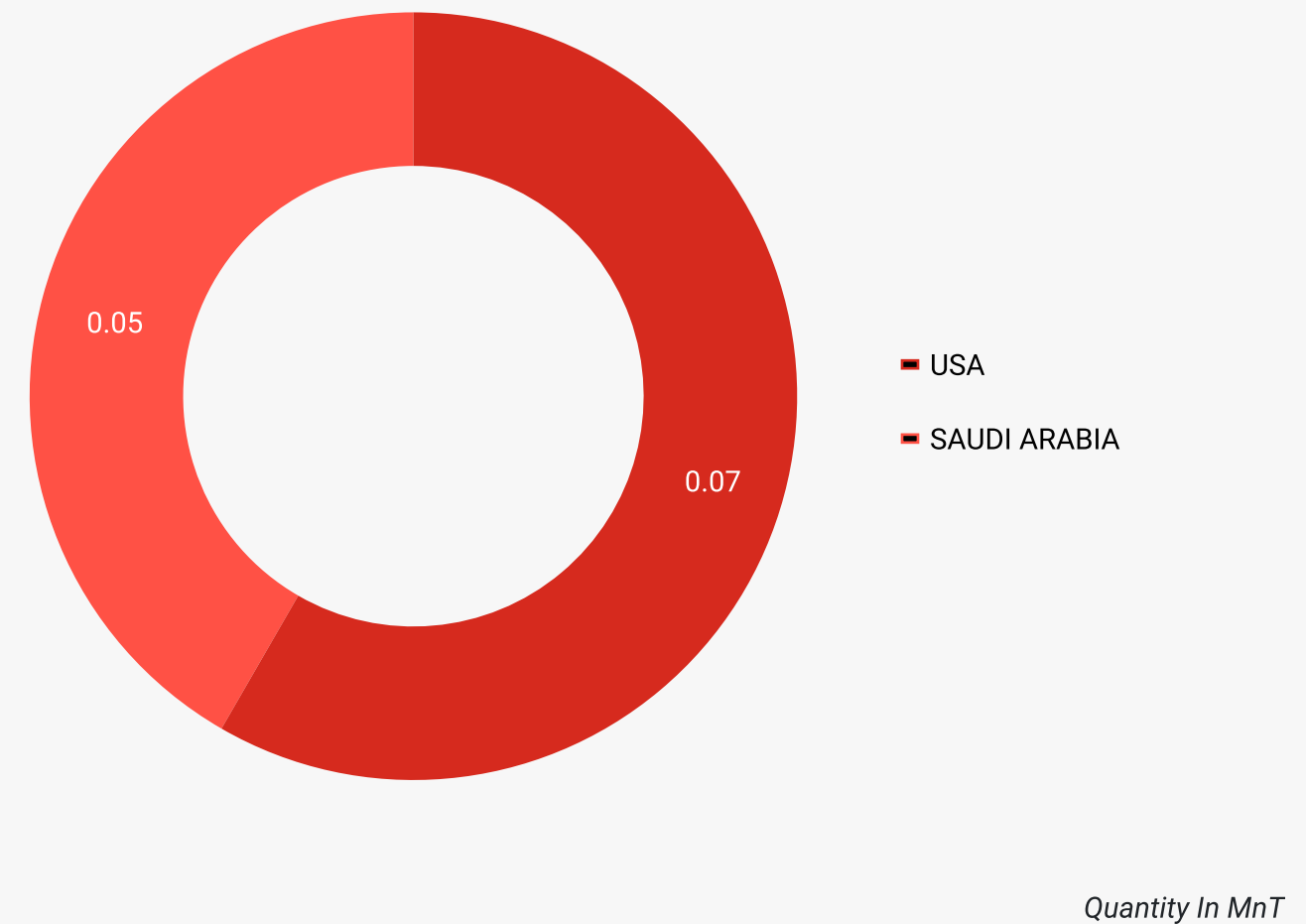
As on Week No-18 (25 Apr`22 - 01 May`22)

WEEKLY IMPORT SHIPMENTS

Pet Coke Weekly Imports

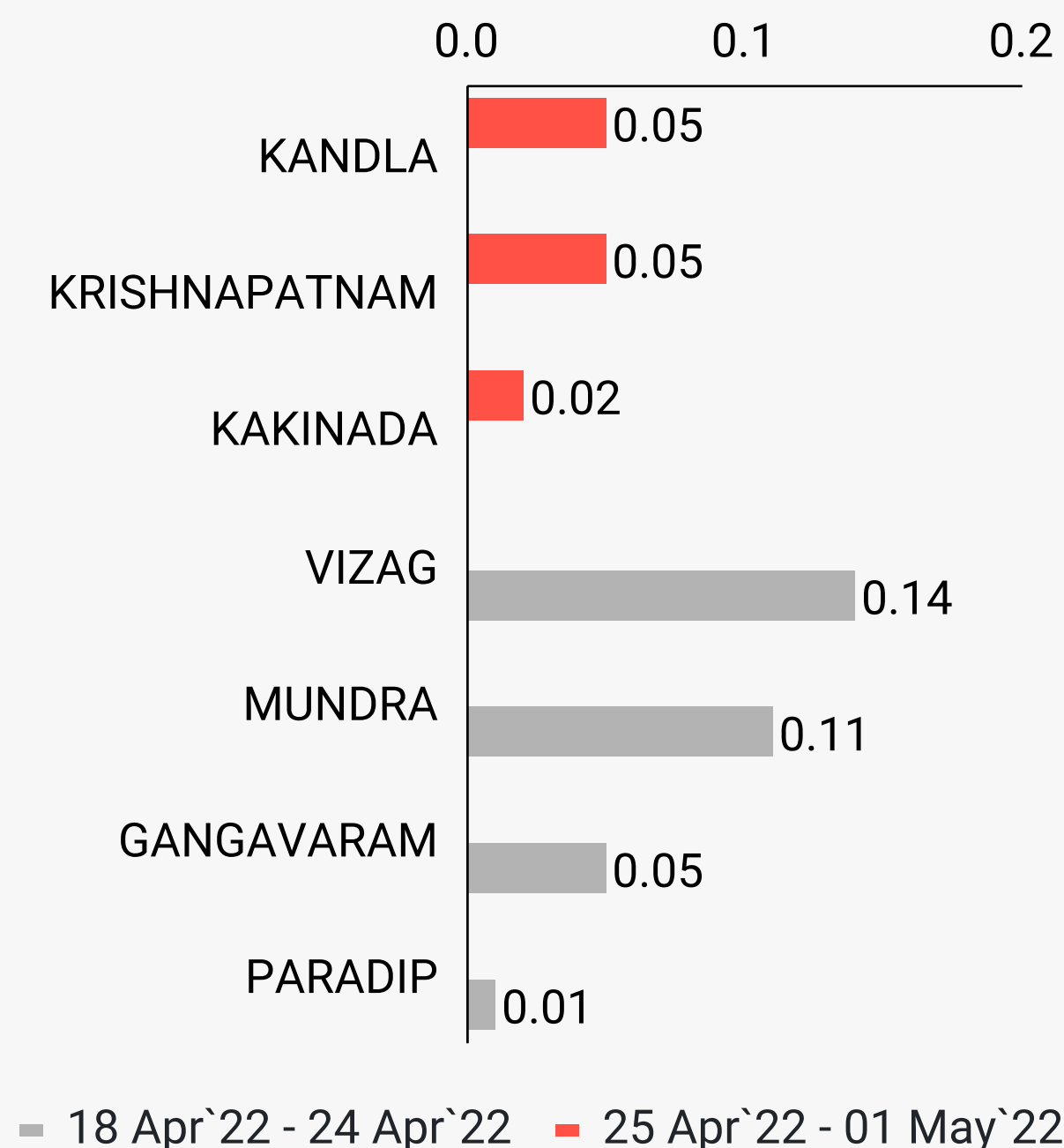


COUNTRY-WISE IMPORT SHIPMENTS



COAL IMPORT IN PORTS

Pet Coke Import at Ports



COAL RECEIVERS

Receiver	Quantity In MT
BHARATHI CEMENTS	52,603
KRISHNAPATNAM	52,603
BIRLA CORPORATION	49,259
KANDLA	49,259
VEDANTA	21,000
KAKINADA	21,000
Grand Total	122,862

Last Updated on 01 May`22

Active Coal Tenders/E-Auctions

Company	Type	Grade	Quantity	Expiry Date	Location
Coking Coal					
RINL	SELL	COKE DUST	4,536.00 MT	14 May`22	 India
Met Coke					
SAIL	BUY	0-6 MM COKE BREEZE	40,000.00 MT	17 May`22	 India
Non-Coking Coal					
KOSPO	BUY	NON COKING COAL	160,000.00 MT	02 Jun`22	 South Korea
MPPGCL	BUY	NON COKING COAL	750,000.00 MT	17 May`22	 India
MSTC	SELL	Coal Mill Reject	20,000.00 MT	16 May`22	 India
NLC	SELL	Raw Lignite-Non Coking Coal	100,000.00 MT	18 May`22	 India
NTPC	BUY	NON COKING COAL	1,500,000.00 MT	23 May`22	 India
NTPC	BUY	NON COKING COAL	1,600,000.00 MT	23 May`22	 India
NTPC	BUY	NON COKING COAL	1,430,000.00 MT	23 May`22	 India
ODISHA COAL AND POWER LIMITED	SELL	G-14 NON COKING COAL	150,000.00 MT	17 May`22	 India

Coal Tenders/E-Auctions Expiring in 7 days

Company	Type	Grade	Quantity	Expiry Date	Location
Coking Coal					
RINL	SELL	COKE DUST	4,536.00 MT	14 May`22	 India
Met Coke					
SAIL	BUY	0-6 MM COKE BREEZE	40,000.00 MT	17 May`22	 India
Non-Coking Coal					
MPPGCL	BUY	NON COKING COAL	750,000.00 MT	17 May`22	 India
MSTC	SELL	Coal Mill Reject	20,000.00 MT	16 May`22	 India
NLC	SELL	Raw Lignite-Non Coking Coal	100,000.00 MT	18 May`22	 India
ODISHA COAL AND POWER LIMITED	SELL	G-14 NON COKING COAL	150,000.00 MT	17 May`22	 India

Our Clientele







































































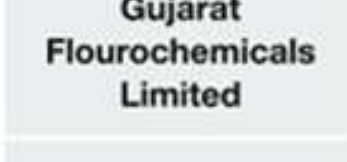
















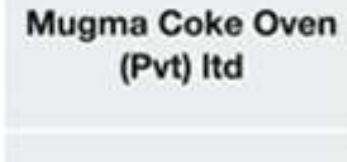












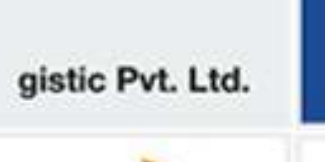






























and many more.....